

SMEL/SE/2025-26/64

October 07, 2025

The Secretary, Listing Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai 400 001 Maharashtra, India Scrip Code: 543299	The Manager - Listing Department National Stock Exchange of India Limited "Exchange Plaza", 5th Floor, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai 400 051 Maharashtra, India Symbol: SHYAMMETL
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Sub: Sales Release for the Month ended 30th September, 2025

Dear Sir/Madam,

Pursuant to Regulation 30 of SEBI (LODR) Regulations 2015, kindly find enclosed herewith the Consolidated Sales Release of the Company for the Month ended 30th September, 2025.

This is for your information and records.

Thanking you,

Yours faithfully,

For Shyam Metalics and Energy Limited


Birendra Kumar Jain
Company Secretary
Membership No. FCS 13320



Enclosed: As above

OUR BRANDS:



SHYAM METALICS AND ENERGY LIMITED

REG. OFFICE: Trinity Tower. 7th Floor, 83, Topsia Road, Kolkata - 700 046, West Bengal, CIN: L40101WB2002PLC095491 GSTIN: 19AAHCS5842A2ZD
P-19, (Plate No.: D-403), Taratala Road, CPT Colony, Kolkata, West Bengal - 700088

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Consolidated Sales Release for the month of September 2025 and 2nd Quarter Ended September 2025 (Q2 FY26)

CR Coil/ CR Sheets

Particulars	Monthly Performance					Quarterly Performance		
	September	September	%	August	%	Q2	Q1	%
	FY26	FY25	Change (YoY)	FY26	Change (MoM)	FY26	FY26	Change (QoQ)
Quantity (in MT)	11,706	-	0%	13,332	-12.20%	38,168	31,604	20.77%
Average Realisation (Rs. / MT)	73,826	-	0%	73,017	1.11%	73,580	72,692	1.22%

- We implemented the colour coated plant in our Jamuria location in Nov' 2024 and have been able to reach upto the level of producing color coated sheets from our plant.
- There has been a decrease of 12.20% in sales volumes, whereas the realisations have increased by 1.11% on a MoM basis.
- On a Quarterly basis, the volumes of CR Coil/ CR Sheets have increased by 20.77% whereas realization has increased by 1.22% on QOQ basis.
- As part of our commitment to delivering high-performance roofing solutions, we offer a premium range of SEL Tiger Roofing Sheets, categorized into four distinct brands:
 - SEL TIGER Royale – Ultra-Premium Color Coated Sheets
 - SEL TIGER ELITE – Premium Color Coated Sheets
 - SEL TIGER AZURE – Galvalume Wider Sheets
 - SEL TIGER ALFA – Galvalume Narrow Sheets



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HR Tube/ Pipe

Particulars	Monthly Performance					Quarterly Performance		
	September	September	%	August	%	Q2	Q1	%
	FY26	FY25	Change (YoY)	FY26	Change (MoM)	FY26	FY26	Change (QoQ)
Quantity (in MT)	300	-	0%	332	-9.64%	702	1,005	-30.15%
Average Realisation (Rs. / MT)	46,422	-	0%	46,000	0.92%	46,520	49,403	-5.84%

- In our colour-coated plant, leftover side-slitted HR coils are repurposed for manufacturing rectangular hollow section (RHS) and square hollow section (SHS) pipes. This unit began its commercial sales on Feb' 25
- Compared to the previous month, there has been a decrease of 9.64% in sales volumes, whereas the realisations have increased by 0.92% on a MoM basis.
- On a Quarterly basis, the volumes have decreased by 30.15% whereas realization has decreased by 5.84% on QOQ basis.

Aluminium Foil

Particulars	Monthly Performance					Quarterly Performance		
	September	September	%	August	%	Q2	Q1	%
	FY26	FY25	Change (YoY)	FY26	Change (MoM)	FY26	FY26	Change (QoQ)
Quantity (in MT)	2,056	1,975	4.10%	1,503	36.79%	5,274	5,440	-3.05%
Average Realisation (Rs. / MT)	3,93,576	3,52,005	11.81%	4,00,667	-1.77%	3,88,570	3,65,945	6.18%

- There has been an increase of 4.10% on YoY sales volumes of Aluminium foil whereas the realisations have increased by 11.81% on a YoY basis.
- The volumes have increased by 36.79% on a MoM basis however realisations have slightly dropped by 1.77%.
- There has been a decrease of 3.05% on QoQ basis whereas realization of Aluminum Foil increased by 6.18% on QOQ basis.



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Speciality Alloys

Particulars	Monthly Performance					Quarterly Performance		
	September	September	%	August	%	Q2	Q1	%
	FY26	FY25	Change (YoY)	FY26	Change (MoM)	FY26	FY26	Change (QoQ)
Quantity (in MT)	17,452	15,257	14.39%	14,849	17.53%	54,133	56,576	-4.32%
Average Realisation (Rs. / MT)	1,01,399	1,02,779	-1.34%	90,560	11.97%	95,253	87,715	8.59%

- The volumes of Speciality Alloys have increased by 14.39% on a YoY basis and realisations has dropped by 1.34% on YoY basis.
- The realizations of Speciality Alloys have increased by 17.53% and volumes have increased by 11.97% on a MoM basis.
- On a Quarterly basis, the volumes of Speciality Alloys have decreased by 4.32% whereas realization has increased by 8.59% on QOQ basis.

Stainless Steel

Particulars	Monthly Performance					Quarterly Performance		
	September	September	%	August	%	Q2	Q1	%
	FY26	FY25	Change (YoY)	FY26	Change (MoM)	FY26	FY26	Change (QoQ)
Quantity (in MT)	7,240	8,175	-11.44%	9,378	-22.80%	24,720	19,813	24.77%
Average Realisation (Rs. / MT)	1,37,247	1,26,795	8.24%	1,25,786	9.11%	1,31,029	1,38,516	-5.41%

- There has been a decrease of 11.44% on YoY sales volumes of Stainless Steel whereas the realisations have increased by 8.24% on a YoY basis.
- There has been a decrease of volumes of Stainless Steel by 22.80% on a MoM basis, however realisations have increased by 9.11%.
- The performance in the Quarter has increased by 24.77% on QoQ basis in terms of volumes and realisations have decreased by 5.41% on QOQ basis.



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Pellet

Particulars	Monthly Performance					Quarterly Performance		
	September	September	%	August	%	Q2	Q1	%
	FY26	FY25	Change (YoY)	FY26	Change (MoM)	FY26	FY26	Change (QoQ)
Quantity (in MT)	82,354	91,794	-10.28%	1,37,392	-40.06%	3,07,816	3,12,151	-1.39%
Average Realisation (Rs. / MT)	9,271	7,733	19.89%	9,277	-0.06%	9,079	8,608	5.47%

- On a YOY basis the volumes have decreased by 10.28% whereas realisations have increased by 19.89%.
- There has been a decrease in volume terms by 40.06% on a MoM basis for the sale of pellet and the realizations were down by 0.06% on MoM basis.
- There has been a decrease in sales quantity of pellet by 1.39% on QOQ bases whereas realisation have increased by 5.47% on QoQ basis

Carbon Steel

Particulars	Monthly Performance					Quarterly Performance		
	September	September	%	August	%	Q2	Q1	%
	FY26	FY25	Change (YoY)	FY26	Change (MoM)	FY26	FY26	Change (QoQ)
Quantity (in MT)	1,48,378	1,37,513	7.90%	1,39,057	6.70%	4,26,063	4,06,771	4.74%
Average Realisation (Rs. / MT)	41,136	42,362	-2.89%	41,622	-1.17%	41,510	44,856	-7.46%

Note: Carbon Steel sales are cumulative sales of Steel Billet and Long Steel Products

- There has been an increase of 7.90% in sale volume of Carbon Steel on YoY basis however the realisations were down 2.89% on YoY basis.
- The volumes have increased by 6.70% on MoM basis and realisations were down by 1.17%.
- There has been a decrease in realization of Carbon Steel by 7.46% whereas the volume of the sales increased by 4.74% on QOQ basis.







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Sponge Iron

Particulars	Monthly Performance					Quarterly Performance		
	September	September	%	August	%	Q2	Q1	%
	FY26	FY25	Change (YoY)	FY26	Change (MoM)	FY26	FY26	Change (QoQ)
Quantity (in MT)	60,654	85,098	-28.72%	56,575	7.21%	1,85,873	2,56,956	-27.66%
Average Realisation (Rs. / MT)	23,550	24,140	-2.44%	23,758	-0.88%	23,394	24,100	-2.93%

- There has been a decrease of 28.72% in sale volume of on YoY basis. However the realisations were down 2.44% on YoY basis.
- The volumes have increased by 7.21% on MoM basis and realisations were down by 0.88%.
- On a Quarterly basis, the volumes have decreased by 27.66% whereas realization has decreased by 2.93% on QOQ basis.

Pig Iron

Particulars	Monthly Performance					Quarterly Performance		
	September	September	%	August	%	Q2	Q1	%
	FY26	FY25	Change (YoY)	FY26	Change (MoM)	FY26	FY26	Change (QoQ)
Quantity (in MT)	59,869	-	-	67,780	-11.67%	1,83,735	1,21,722	50.95%
Average Realisation (Rs. / MT)	32,514	-	-	32,536	-0.07%	32,451	33,762	-3.88%

- We implemented the blast furnace plant with capacity of 7.7 lac tonnes per annum along with the sinter and coke oven plant at our Jamuria location in Nov' 2024 and have been able to produce consistently in our plant over the past few months.
- As compared to the previous month, there has been a decrease of 11.67% in sales volumes, whereas the realisations have decreased by 0.07%.
- On a Quarterly basis, the volumes have increased by 50.95% whereas realization has decreased by 3.88 on QOQ basis.

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About Shyam Metalics And Energy Limited (SMEL)

Shyam Metalics and Energy Limited (SMEL), a leading multi metal conglomerate with footprints in carbon steel, stainless steel, speciality alloys and aluminium foil along with captive power plants.

SMEL is a leading integrated metal producing company based in India with a focus on long steel products and ferro alloys. We are amongst the largest producers of Ferro Alloys, one of the leading players in terms of pellet capacity and the fourth largest player in the sponge iron industry in terms of sponge iron capacity in India.

We have a diversified product mix which enables us to sell both intermediates and final products across the steel value chain. The Company has a consistent track record of delivering profitability since the commencement of our operations in Fiscal 2005.

SMEL has received an upgraded rating of CRISIL AA (Positive) for Long Term Bank Facilities, CRISIL A1+ for Short Term Bank Facilities. SMEL is one of the least leveraged Steel Company in India.



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