

SMEL/SE/2025-26/9

May 09, 2025

**The Secretary, Listing Department
BSE Limited**

Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001
Maharashtra, India
Scrip Code: **543299**

**The Manager – Listing Department
National Stock Exchange of India**

Limited "Exchange Plaza", 5th Floor, Plot
No. C/1, G Block, Bandra-Kurla Complex,
Bandra (East), Mumbai 400 051
Maharashtra, India
Symbol: **SHYAMMETL**

Sub: Press Release

Dear Sir/Madam,

Pursuant to Regulation 30 of SEBI (LODR) Regulations 2015, we are pleased to inform you that a press release was issued titled **"Shyam Metalics reports robust revenue growth of 15% YoY in Q4 FY25, Launched diversified range of roofing sheets under SEL Tiger brand, Operating EBITDA grew by 17% YoY, Declared final dividend of Rs. 2.25 per share"**

The same is enclosed herewith for your information and dissemination on your website.

Thanking you,

Yours faithfully,

For Shyam Metalics and Energy Ltd.


Birendra Kumar Jain
Company Secretary
Membership No. **F13320**



OUR BRANDS:



SHYAM METALICS AND ENERGY LIMITED

REG. OFFICE: Trinity Tower, 7th Floor, 83, Topsia Road, Kolkata - 700 046, West Bengal, CIN: L40101WB2002PLC095491 GSTIN: 19AAHCS5842A2ZD

CORPORATE OFFICE: P-19, (Plate No.: D-403), Taratala Road, CPT Colony, Kolkata, West Bengal - 700088

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Shyam Metals reports robust revenue growth of 15% YoY in Q4 FY25

Launched diversified range of roofing sheets under SEL Tiger brand

Operating EBITDA grew by 17% YoY

Declared final dividend of Rs. 2.25 per share

Investor Release

Kolkata, West Bengal, 09th May 2025 - Shyam Metals and Energy Limited (SMEL), a leading multi-metal conglomerate with footprints in carbon steel, stainless steel, specialty alloys and aluminum foil along with captive power plant announced its Financial Results for the quarter and full year ended 31st March 2025.

Key Financial Highlights: Q4 FY25

Revenue

Rs. 4,139 crores

Operating EBITDA

Rs. 515 crores

EBITDA

Rs. 569 crores

Profit after Tax

Rs. 220 crores

Key Consolidated Financial Highlights

Particulars (Rs. Crs.)	Q4 FY25	Q4 FY24	Y-o-Y	Q3 FY25	Q-o-Q	FY25	FY24	Y-o-Y
Revenue	4,139	3,606	14.8%	3,753	10.3%	15,138	13,195	14.7%
Operating EBITDA	515	442	16.6%	456	13.0%	1,866	1,570	18.8%
Operating EBITDA Margins (%)	12.4%	12.2%		12.1%		12.3%	11.9%	
EBITDA	569	493		507		2,097	1,729	
Profit before Tax	297	332	-10.5%	263	13.0%	1,240	940	32.1%
Profit After Tax	220	220	0.1%	197	11.6%	909	1,029	-11.6%
PAT Margins (%)	5.3%	6.1%		5.3%		6.0%	7.8%	

Note: We have reported a net profit de-growth of 11.6% for the year over previous year owing to adjustments against brought forward losses on account of Mittal Corp acquisition

Per Tonne Realizations (Product Wise Details)

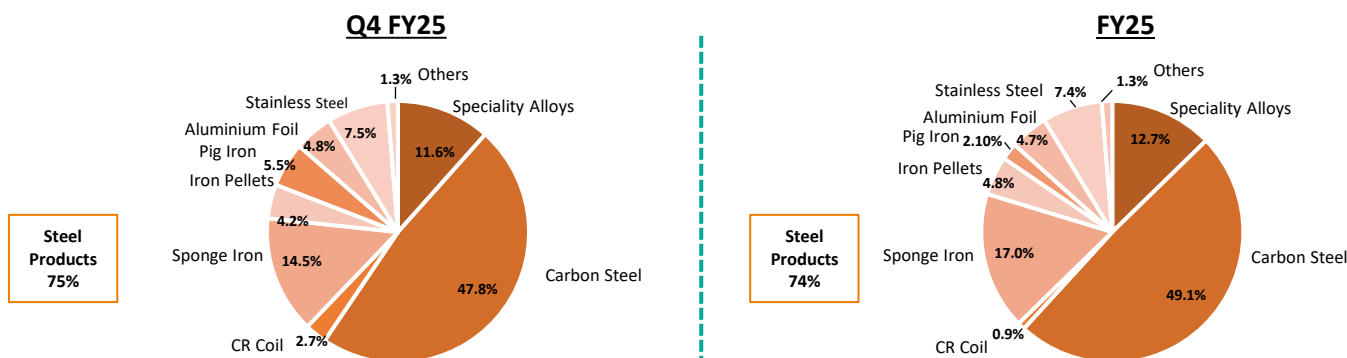
Per Tonne Realizations (Rs.)	Q4 FY25	Q4 FY24	Y-o-Y	Q3 FY25	Q-o-Q	FY25	FY24	Y-o-Y
Speciality Alloys	91,350	95,554	-4.4%	95,234	-4.1%	95,902	95,435	0.5%
Carbon Steel	44,018	44,179	-0.4%	43,684	0.8%	44,500	46,659	-4.6%
Sponge Iron	24,510	25,233	-2.9%	25,315	-3.2%	25,343	26,798	-5.4%
Iron Pellets	8,791	9,170	-4.1%	8,683	1.2%	8,645	8,932	-3.2%
Aluminium	3,50,835	3,09,374	13.4%	3,48,928	0.5%	3,44,030	3,24,152	6.1%
Stainless Steel	1,27,683	1,26,086	1.3%	1,27,652	-	1,31,586	1,12,861	16.6%

Sales Volumes (in Tonnes)

Volumes (in tonnes)	Q4 FY25	Q4 FY24	Y-o-Y	Q3 FY25	Q-o-Q	FY25	FY24	Y-o-Y
Speciality Alloys	52,292	51,651	1.2%	48,340	8.2%	1,99,760	1,77,248	12.7%
Iron Pellets	1,98,430	2,15,611	-8.0%	1,94,877	1.8%	8,41,319	10,32,762	-18.5%
STEEL PRODUCTS								
Carbon Steel	4,47,134	4,27,747	4.5%	4,22,291	5.9%	16,63,910	14,86,520	11.9%
Sponge Iron	2,43,840	2,60,408	-6.4%	2,56,856	5.1%	10,13,407	8,73,851	16.0%
Steel Products Total	6,90,974	6,88,155	0.4%	6,79,147	1.7%	26,77,317	23,60,371	13.4%
Aluminium	5,636	5,035	11.9%	5,476	2.9%	20,791	16,602	25.2%
Stainless Steel	24,133	16,450	46.7%	20,485	17.8%	84,404	50,804	66.1%

Note: We have also sold 94,785 Tonnes of Pig Iron from our newly commissioned plant at an average realization of Rs. 33,308 per Ton in FY25. Similarly, we have sold 20,259 Tonnes of CR Coil/ CR Sheets from our newly commissioned plant at an average realization of Rs. 67,614 per Ton in FY25. We have also sold 399 Tonnes of HR Tube/ Pipe which was manufactured in our CRM Complex at an average realization of Rs. 46,266 per Ton in the quarter.

Revenue Breakup



Commenting on the Results, Mr Brij Bhushan Agarwal, Vice Chairman & Managing Director said

"We are delighted to report an exceptional performance in the fourth quarter and full year of FY25. Our quarterly revenues grew by 15% YoY to ₹4,139 crores, while Operating EBITDA reached ₹515 crores, a 17% growth YoY. This impressive growth underscores the strength of our strategy and our unwavering commitment to operational excellence, even amid a challenging market landscape. We continue to expand our share in value-added products further highlighting our commitment in diversifying and fortifying our market position.

We have diversified our product line by launching our roofing sheets under our SEL Tiger brand this quarter. Additionally, we also marked our entry into the food-grade aluminum foil segment with the introduction of SEL Tiger Foil, further expanding our product offerings and strengthening our presence in key markets. We expect these additions will make significant contributions towards increasing our share of value-added products going forward.

Looking ahead, we remain focused on driving innovation, upholding financial discipline, and delivering exceptional value to our stakeholders. These strategic priorities will continue to fuel our sustainable growth and solidify our leadership in the industry."

About Shyam Metals And Energy Limited (SMEL)



Shyam Metals is a leading and fastest-growing integrated metal-producing company based in India primarily in the steel Industry in West Bengal, Odisha, Girdih and Madhya Pradesh with a focus on Long Steel Products, Ferro Alloys, Aluminum and Stainless Steel The company got listed itself on the exchanges in 2021 and as on date of this press release possesses a market capitalization of **Rs. 24,227 crores** Spearheaded by Mr. B. Bhushan, Vice Chairman and Managing Director, the company strives to deliver unparalleled quality through their customized value-added solutions to meet business requirements. Headquartered in Kolkata, West Bengal, the company is amongst the largest producers of ferro alloys in terms of installed capacity in India (Source: CRISIL Report).

The company has the ability to sell intermediate and final products across the steel value chain. Shyam Metals is one of the leading players in terms of pellet capacity and the largest coal fired player in the sponge iron industry in terms of sponge iron capacity in India.

Safe Harbor Statement

Any forward-looking statements about expected future events, financial and operating results of the Company are based on certain assumptions which the Company does not guarantee the fulfilment of. These statements are subject to risks and uncertainties. Actual results might differ substantially or materially from those expressed or implied. Important developments that could affect the Company's operations include a downtrend in the industry, global or domestic or both, significant changes in political and economic environment in India or key markets abroad, tax laws, litigation, labour relations, exchange rate fluctuations, technological changes, investment and business income, cash flow projections, interest, and other costs. The Company does not undertake any obligation to update forward-looking statements to reflect events or circumstances after the date thereof.

Contact Details

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