



TM

**Securing tomorrow
with today's strength**

Investor Presentation
November 2022



This presentation and the accompanying slides (the “Presentation”), which have been prepared by **Shyam Metals And Energy Limited** (the “Company”), have been prepared solely for information purposes and do not constitute any offer, recommendation or invitation to purchase or subscribe for any securities, and shall not form the basis or be relied on in connection with any contract or binding commitment whatsoever. No offering of securities of the Company will be made except by means of a statutory offering document containing detailed information about the Company.

This Presentation has been prepared by the Company based on information and data which the Company considers reliable, but the Company makes no representation or warranty, express or implied, whatsoever, and no reliance shall be placed on, the truth, accuracy, completeness, fairness and reasonableness of the contents of this Presentation. This Presentation may not be all inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from, this Presentation is expressly excluded.

Certain matters discussed in this Presentation may contain statements regarding the Company’s market opportunity and business prospects that are individually and collectively forward-looking statements. Such forward-looking statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties and assumptions that are difficult to predict. These risks and uncertainties include, but are not limited to, the performance of the Indian economy and of the economies of various international markets, the performance of the industry in India and world-wide, competition, the company’s ability to successfully implement its strategy, the Company's future levels of growth and expansion, technological implementation, changes and advancements, changes in revenue, income or cashflows, the Company's market preferences and its exposure to market risks, as well as other risks. The Company's actual results, levels of activity, performance or achievements could differ materially and adversely from results expressed in or implied by this Presentation. The Company assumes no obligation to update any forward-looking information contained in this Presentation. Any forward-looking statements and projections made by third parties included in this Presentation are not adopted by the Company and the Company is not responsible for such third-party statements and projections.

All Maps used in the presentation are not to scale. All data, information, and maps are provided "as is" without warranty or any representation of accuracy, timeliness or completeness

Key Updates for Q2 & H1 FY23

<p>Strengthening Brand</p>		<p>S E L</p>	<p>Advertisements running with Salman Khan as Brand Ambassador, new products gaining traction</p>	
<p>Update on Capex</p>		<ul style="list-style-type: none"> On track to increase the existing integrated installed facility of 8.86 million tons to 14.45 million tons by 2025 		
<p>Business Updates</p>		<ul style="list-style-type: none"> Pursuant to the direction of Hon'ble NCLT, Monitoring Agency has handed over the custody and control of Ramsarup Industries Limited to the Resolution Applicant S S Natural Resources Pvt Ltd. The Company holds 60% stake through its Material Subsidiary Company. 		
<p>Financial Performance</p>		<ul style="list-style-type: none"> Q2 FY23 : Revenue : Rs 3,085 cr , EBITDA : Rs 243 cr , PAT : Rs 110 cr H1 FY23 : Revenue : Rs 6,308 cr , EBITDA : Rs 850 cr , PAT : Rs 525 cr 		
<p>Diversification</p>		<ul style="list-style-type: none"> Commenced production at newly commissioned Aluminium Plants at Pakuria ,West Bengal & Giridih, Jharkhand, delivered 4,414 MT in H1 FY23 		

Strengthening Brand 'SEL'

TMT

TMT are used for the construction of buildings, transmission towers, industrial sheds, structures, road, dam and in other various infrastructures

SMEL sells the best quality TMT primarily in the states of West Bengal, Odisha, Bihar, Jharkhand, Tripura, Sikkim, Assam, Arunachal Pradesh, Manipur, Meghalaya, Uttarakhand, Uttar Pradesh, Punjab and Haryana. Our TMT and structural products are sold under the brand "SEL"

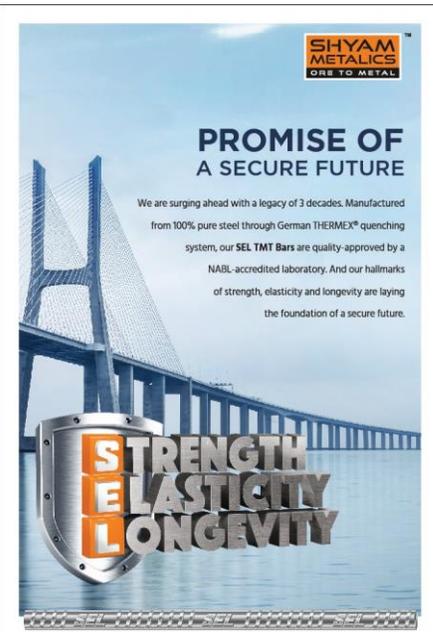
STRUCTURE

Structural steel describes hot rolled steel products such as angles, channels and beams. With an array of high-quality Structural products under the brand 'SEL', backed by world-class service and its other products, SMEL holds its pride of place among the leading steel manufacturers of the country and material directly from the DRHP

WIRE RODS

Towards forward integration, SMEL has set up high quality Wire Rod manufacturing & Wire Drawing facilities with best available technology and plant & machinery support

Since the raw materials are manufactured in-house at our plant, the company is able to produce high quality Wire Rod & H.B. Wires in an efficient & cost-effective manner



Particulars	Unit	Aggregate capacity at the launch of IPO	Capacity proposed in the IPO	Further expansion as approved on 15 th march 2022	Post implementation on capacity	Already implemented after proposed in IPO	Aggregate implemented capacities as on 30 th Sept	Further to be implemented as per existing expansion
Captive Power Plant	MW	227	130	-	357	40	267	90
Iron Pellet Plant	MTPA	2.4	1.2	2.4	6	1.2	3.6	2.4
Ferro Alloy Plant	MTPA	0.21	0.01	-	0.22	-	0.21	0.01
Coke Oven Plant	MTPA	-	-	0.45	0.45	-	-	0.45
Sponge Iron plant	MTPA	1.39	1.51	-	2.9	0.72	2.11	0.79
Blast Furnace	MTPA	-	0.6	-	0.6	-	-	0.6
Sub-Total		1.39	2.12	-	3.5	0.72	2.11	1.39
Billet Plant	MTPA	0.89	1.11	-	2.01	0.58	1.47	0.54
TMT, Structural Products, Wire Rods & Pipes	MTPA	0.82	1.25	-	2.07	0.65	1.47	0.6
Ductile Pipe Plant	MTPA	-	0.2	-	0.2	-	-	0.2
Sub-Total	MTPA	0.82	1.45	-	2.27	0.65	1.47	0.8
Aluminium	MTPA		0.04		0.04	0.04	0.04	-
Total	MTPA	5.71	5.93	2.85	14.49	3.19	8.90	5.59

Iron Making

Liquid Steel

Finished Steel

Aluminium

We have incurred a capex cost of Rs. 2,219 crores till 30th Sept '22 which accounts to 56% of the total Capex envisaged i.e. Rs. 3950 Crs. and Rs 1,048 Crs have been capitalised out of Rs. 2,219 Crs.



Company Overview

Shyam Metals at a Glance



- **8.86 MTPA**
Combined Production Capacity
- **~72% of power**
sourced from Captive
- **14,592**
Employee Strength
- **AA**
CRISIL Credit Rating



	<ul style="list-style-type: none"> • Leading Integrated Steel and Ferro Alloys Producer in India • 4th Largest Sponge Iron Player, Leading player in terms of Pellet Capacity 		
	<ul style="list-style-type: none"> • Integrated Metal Producing Company • Operates “Ore to Metal” integrated steel plants with Captive Railway Siding 		<ul style="list-style-type: none"> • Strategically located plants with Proximity to Mineral Belts, National Highways and Ports
	<ul style="list-style-type: none"> • 27%: Revenue Growth in H1 FY23 YoY • PAT Positive since commencement of operations in 2005 		<ul style="list-style-type: none"> • 0.12 X Gross Debt / Equity as of Sept-22 • One of Lowest Gearing amongst competitors
	<ul style="list-style-type: none"> • ~72% of power sourced from Captive Power Plants at 2.48 Rs./Kwh³ in H1 FY23, while Grid Power costs 5-7 Rs./Kwh⁴ 		<ul style="list-style-type: none"> • Promoters with decades of experience in the Metal Industry along with experienced Management Team

Optimising the Balance Sheet for Resilience & Flexibility

CRISIL AA
(Stable)
Long Term Bank Facilities

CRISIL A1+
(Stable)
Short Term Bank Facilities

Eminent Promoters & Management



Mahabir Prasad Agarwal, *Chairman*

- An accomplished business leader and a first-generation entrepreneur having more than 50 Years of experience in steel & ferro alloys industries.
- He has the foresight to lead the Company in particular on a transformational journey and contributing significantly in growth path of the company.
- His keenness to give back to the society and a desire to improve the lives of individuals, led to the formation of Shyam Metallic Foundation which is committed to provide the means to empower individuals to bridge the socio-economic divide and contribute to the creation of equitable and sustainable communities.

Brij Bhushan Agarwal, *VCMD*



- A visionary business leader and second-generation entrepreneur.
- A guiding force for the company and having over three decades of experience in the steel & ferro alloys industries.
- His array of exposures percolates to areas like strategic planning, business development, future expansion, execution of projects, Marketing, Human Resource and corporate affairs of the company.



Sanjay Kumar Agarwal, *Joint Managing Director*

- Holds a bachelor's degree in commerce, with honours, from University of Kolkata.
- Over 18 years of vast experience in the steel & ferro alloys industry.
- Primarily responsible for the Operations / manufacturing of the plants with focus on cost control, production efficiency, competitive procurement of raw materials etc.



Deepak Kumar Agarwal, *Director Finance*

- He is an Associate member of the Institute of Company Secretary of India.
- He is a techno commercial professional and possessing more than 20 years of experience of steel and ferro alloys industries.
- His array of exposure percolates to areas like finance, accounting, taxation, banking and treasury, corporate governance, merger and acquisition, project planning and execution, legal, secretarial, costing and cost control, risk management, Accounting & Audit etc.

The Management Team is ably assisted by a very strong team of Professionals who have contributed immensely to the growth of the Company

Value Propositions

1

Backward & Forward Integration with presence across the Value Chain

2

Flexible & Diversified Product Mix

3

Strong Brand & Distribution Network

4

Logistical Advantage & Infrastructure Advantage with Private Railway Sidings

5

Captive Power for ~82% power requirement

6

Capacity Addition to increase share of High Margin B2C Products

7

De-Leveraged Balance Sheet giving flexibility in growth

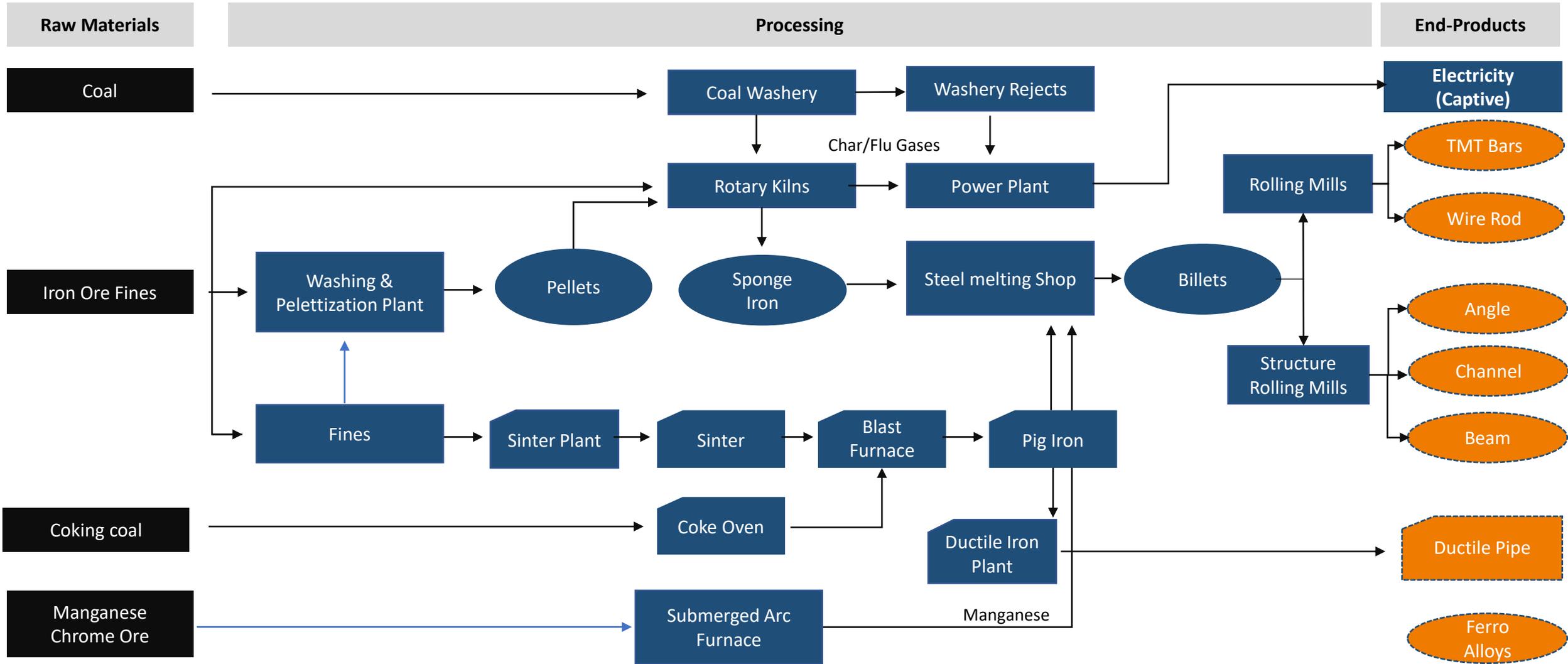
8

Sustainable solution - Waste used as 'Productive Inputs'

9

Consistent Performance over the last decade

Integrated operations across the steel value chain



Brownfield expansion with...



Jamuria Plant



Sambalpur Plant

Railway Siding
Captive Power Plants
Captive Water Reservoir

We have 1 manufacturing plant located in Sambalpur, Odisha and 1 manufacturing in Jamuria, West Bengal with aggregate installed capacity of 8.86 MTPA comprising of intermediate and final products.

We also have a small plant in Mangalpur, West Bengal with aggregate installed capacity of 0.1 MTPA

These plants also include captive power plants with an aggregate installed capacity of 267 MW

**Brownfield expansion leading
to
Lowest Capex in the Industry**

Detailed Plant Wise Capacities* – Existing

Product –Wise Capacity (MTPA)	Pandoli, Odisha	Jamuria, West Bengal	Mangalpur, West Bengal	TOTAL (MTPA)
Iron Pellets	1.8	1.8		3.6
Ferro Alloys	0.10	0.07	0.04	0.21
DRI (Direct Reduced Iron)	0.96	1.09	0.06	2.11
Billets	0.64	0.83		1.47
TMT, WDM, SRM	0.72	0.75		1.47
Captive Power	158 MW	94 MW	15 MW	267 MW

(*Capacities as of 20th Oct, 2022)

Current Capacities Across Steel Life Cycle



Iron Making

DRI 2.11 MTPA
(Direct Reduced Iron)



Liquid Steel

SMS 1.47 MTPA
(Steel Melting Shop)



Finished Steel

1.47 MTPA

WRM 0.92 MTPA
(Wire Rod &
Wire Draw Mill)

TMT 0.32 MTPA

Structurals
0.20 MTPA

Pipe Mill 0.03 MTA



Foray into Aluminium Foil segment



Aluminium Plant – Pakuria , West Bengal & Giridih, Jharkhand

- Capacity: 40, 000 TPA
- Plant installed by Achenback (Germany) a pioneer in the industry
- Spread over 5 acres
- Rolling range: 40 to 5 micron with annealing capability, customised as per demand



...Lowest Capex compared to the Industry

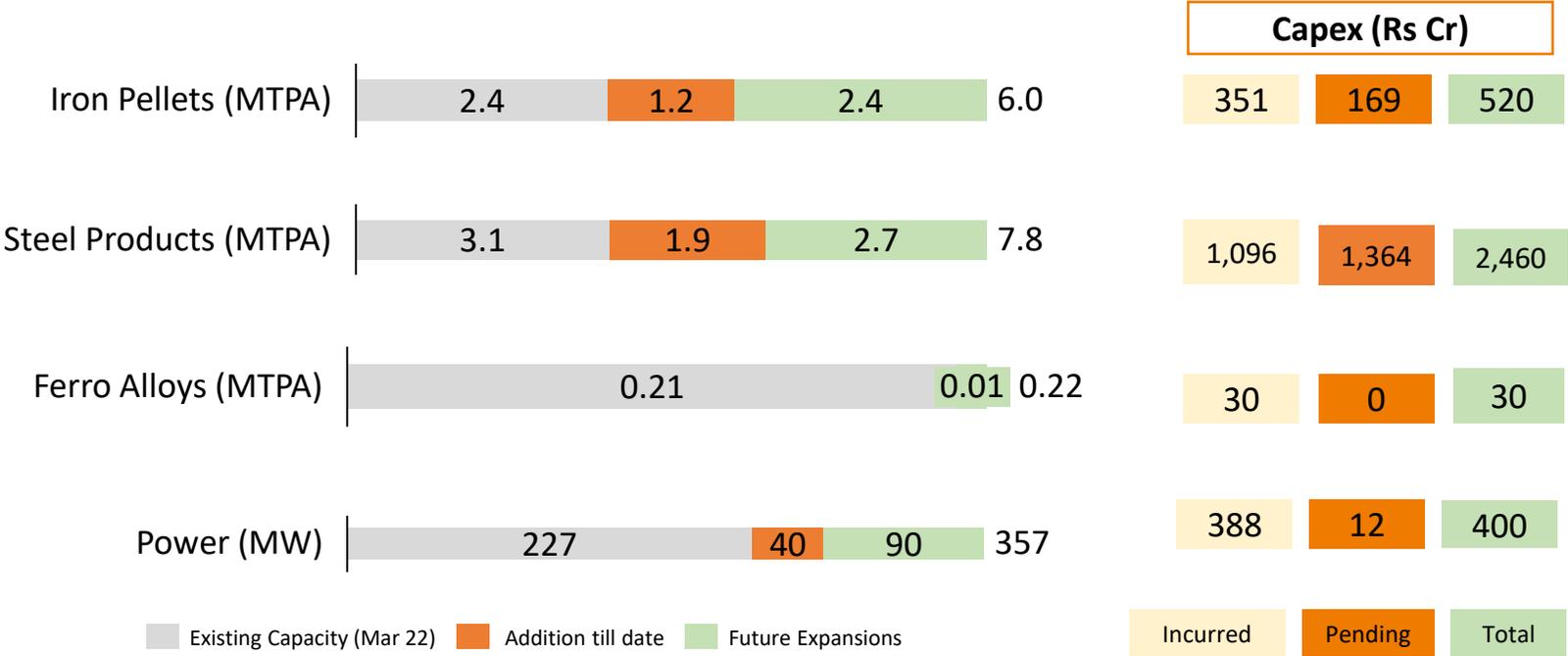
- Brownfield capacity expansion expected to increase aggregate installed metal capacity (comprising of intermediate and final products) from 8.86 MTPA currently to 14.45 MTPA and captive power plants aggregate installed capacity from 267 MW to 357 MW. These proposed expansions are expected to become operational between Fiscal 2023 and Fiscal 2025
- Railway sliding – 2 additional tracks at both Jamuria & Sambalpur plants, at an aggregate cost of Rs 180 crores
- Commissioned an aluminium foil rolling mill at Pakuria in West Bengal with an installed capacity of 0.04 MTPA, the plant is now operational. The Capex incurred for the project is Rs. 355 crores.
- Company has ample land available for expansion for the next 5 years

Advantages of Brownfield Expansion

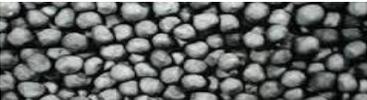
Lower fixed costs due to using already established facilities, infrastructure, and network

Lower staffing and training costs, due to the presence of already-employed workers at the facility

Low cost advantage for expansion of power capacity.
Capex incurred: Rs 110 cr for 40 MW, effectively Rs 2.75 cr vs industry average of 4.5 cr per MW



Diversified & Interchangeable Product Mix

Capacity (Million MTPA)		FY19	FY20	FY21	FY22	H1 FY23
Existing Products	 Iron Pellet	0.90	2.4	2.4	3.6	3.6
	 Sponge Iron	1.01	1.27	1.39	2.11	2.11
	 Billets	0.63	0.80	0.89	0.94	1.47
	 TMT, Structural Steel, Wire Rods & Pipes	0.25	0.82	0.82	0.90	1.47
	 Ferro Alloys	0.21	0.21	0.21	0.21	0.21
	 Captive Power (MW)	164	227	227	267	267
	 Aluminium Foil				40,000 TPA	40,000 TPA
New Products	 Coke Oven Blast Furnace	Proposed Capacity of 450,000 TPA				
	 Ductile Iron Pipes	Proposed Capacity of 600,000 TPA				
		Proposed capacity of 200,000 TPA				

On an aggregate basis, the Capacity Utilization is between 90% - 95%

Increasing share of B2C/Value Added Products



Structural Products are hot rolled products of special forms like rounds, angles, channels & beams



*We not only make structurals of standard dimensions, but also **Customized Products for Specific Applications**, economically and quickly*



TMT Bars are high-strength reinforced bars having a tough outer core and soft inner core

S | E | L

Our products are sold mainly across Eastern, Central, Northern and Western Regions of India with some penetration in Southern India. Our TMT and structural products are sold under the brand “SEL”.

Steel Products

~68%

Revenue Contribution in H1 FY23

Huge Export Potential

7
Countries
 Exports to countries like USA, Japan, Korea, Italy, Nepal, Bangladesh

33%

Steel products both upstream and downstream including Angles, Beams, Billets, Channels, Wire Rods, MS Round Coils and Sponge Iron

52%

Ferro Chrome
 Ferro Manganese and Silico Manganese Products

15%

Aluminum Foil Products

We are preferred suppliers to large corporations like

9%
 Export Contribution to Revenues in Q2 FY23

Norecom
 DMCC

POSCO Intl
 Corp

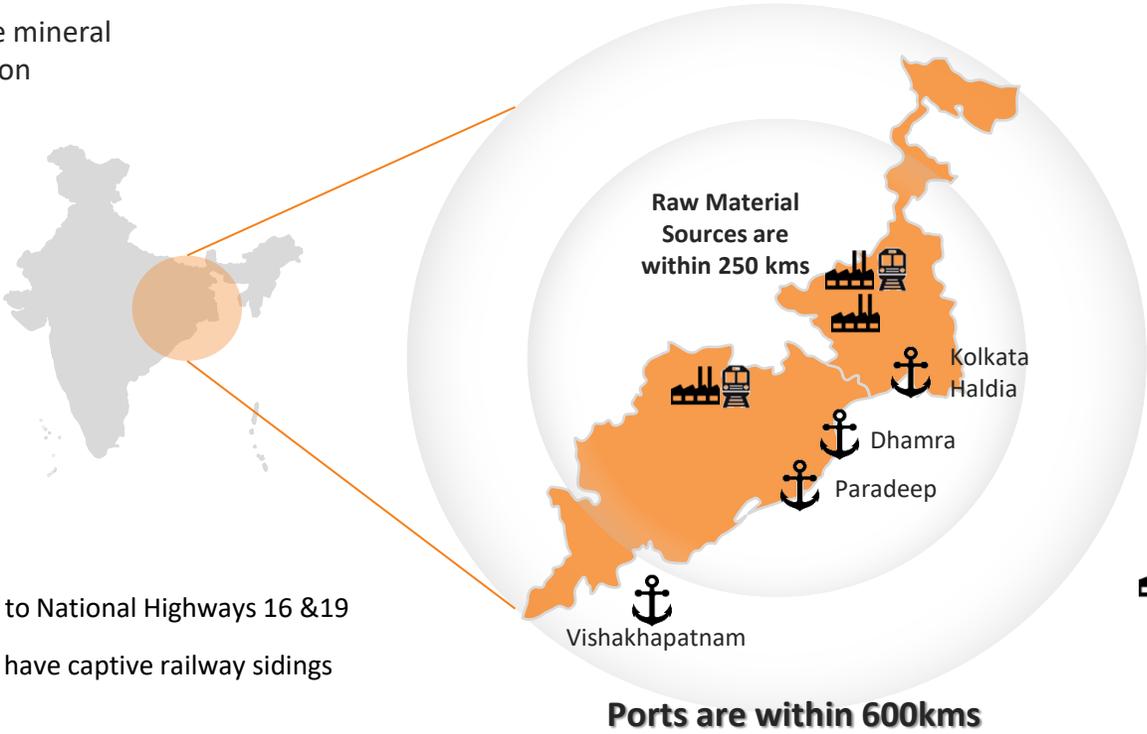
World Metals
 & Alloys (FZC)

TRAXYS North
 America LLC

J M Global
 Resources

Strategically Located - Supported by Infrastructure

Strategically located in the mineral rich East Indian region



~800+ dealers & distributors stock and sell the finished products across 27 states and 1 Union Territory

We sell 70% of our products within the vicinity of 500 Km from our plants

- Plants are in close proximity to National Highways 16 & 19
- Sambalpur & Jamuria Plants have captive railway sidings

Plant Location
Captive Railway Sidings
Ports

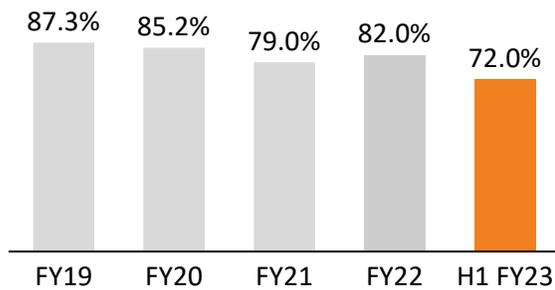
Key Raw Material	Source
Iron ore / Iron ore fines	Mine owners located in Odisha
Chrome ore	Long term linkages with Odisha Mining Corporation Limited, other mine owners and imports
Manganese ore	MOIL Limited, other mine owners and imports
Coal	Fuel supply agreements entered into with Mahanadi Coalfields Limited, Central Coalfields Limited and South Eastern Coalfields Limited

Lowest Cost Captive Power

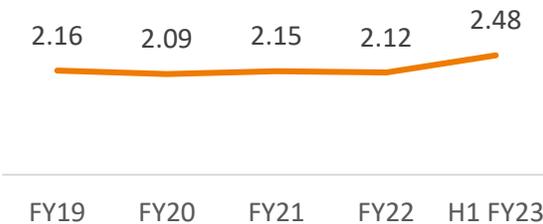
- Power consumed by the plants are primarily produced in-house by the captive power plants
- Captive power plants utilise non fossil fuels such as waste, rejects, heat and gas generated from the operations to produce electricity
- Cost of in-house power is significantly less than grid power which costs INR 5-7 Per Unit *



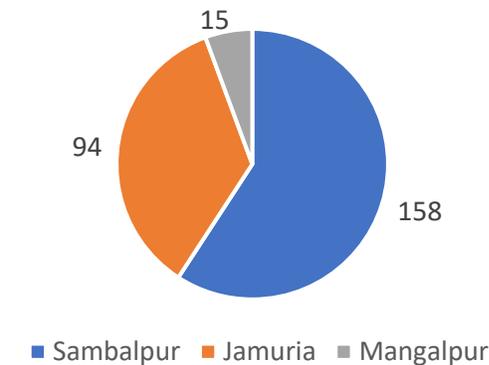
Captive Power to Total Power Consumed



Cost of Per Unit of Captive Power (Rs./KWH)**



Current Capacity* (MW)



Captive Power Plant Expansion Plans (MW)



* Source: CRISIL Report; **Average cost of Power from Captive Power Plant = Total cost of power from all Captive Power Plants / Total production units

Waste to Value

Efficient use of by products: Effluents/Wastes from all the production activity are utilized in various product verticals to create a set of High Value-added Products

Washery rejects used in Power Plant

Steam generated used in production of Power and then in Ferro Alloys

Fly ash bricks are created from industrial wastes



Fly ash bricks which are manufactured from various industrial wastes such as fly ash, sand, stone, dust and cement, are used globally nowadays over clay bricks and traditional red bricks

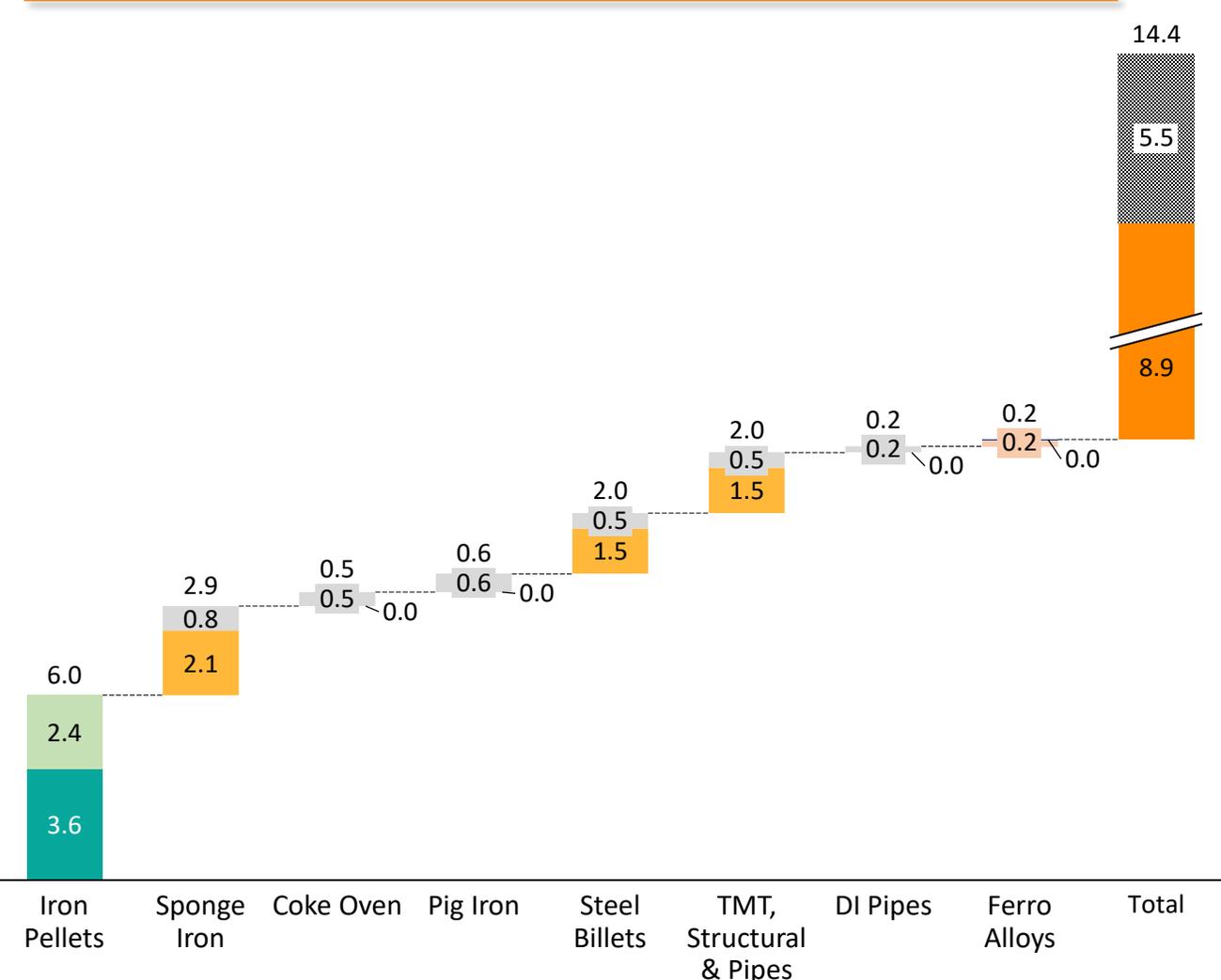
Fly ash bricks are also known for being highly durable, less permeable and environment-friendly as they are manufactured from waste materials that generate from the combustion of coal in thermal power plants.



Power generated by using flu gases and capturing of heat through waste heat recovery boilers

Capacity Expansion –Share of High Value Products to Increase

Break-up of Capacity Expansion (MTPA)



Capacity Expansion is on the existing land, will help Company augment revenues, better cost controls, increase in profitability

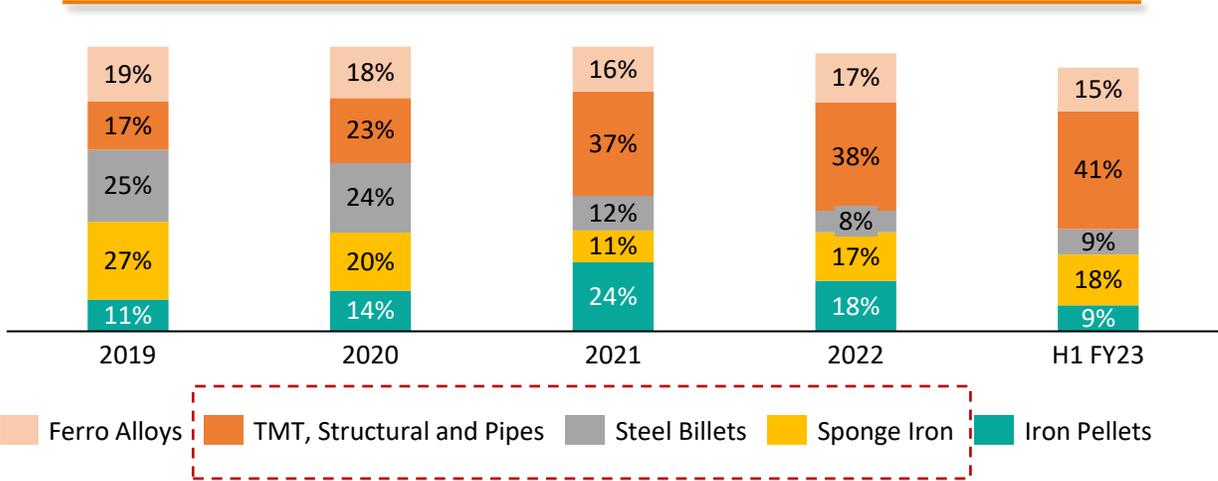
Target completion between FY22 and FY25
Total Capex Cost aggregating to ~Rs. 3,950 Crs.

Capacity expansion focused on increase share of high value products

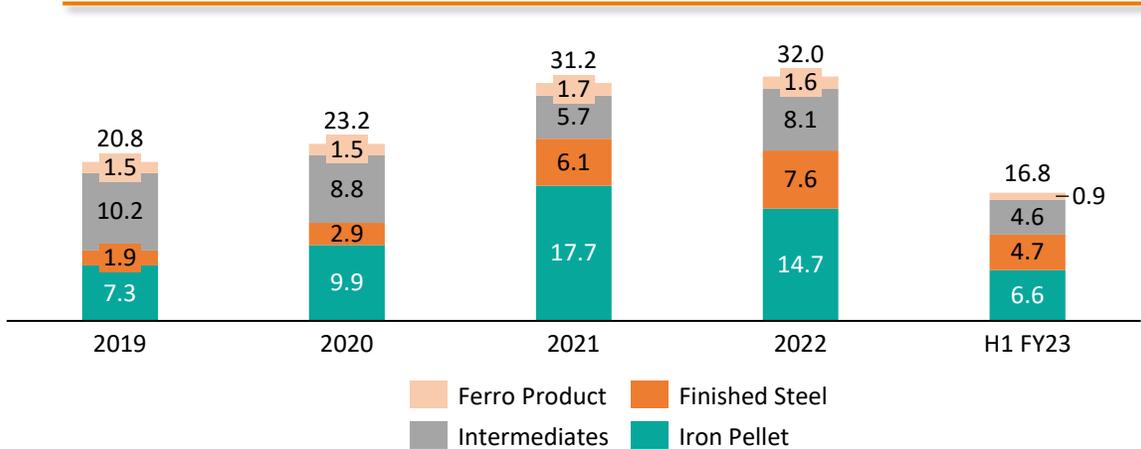


Revenue mix skewed towards Finished Steel

Revenue Mix



Volumes (in lakh tonnes)

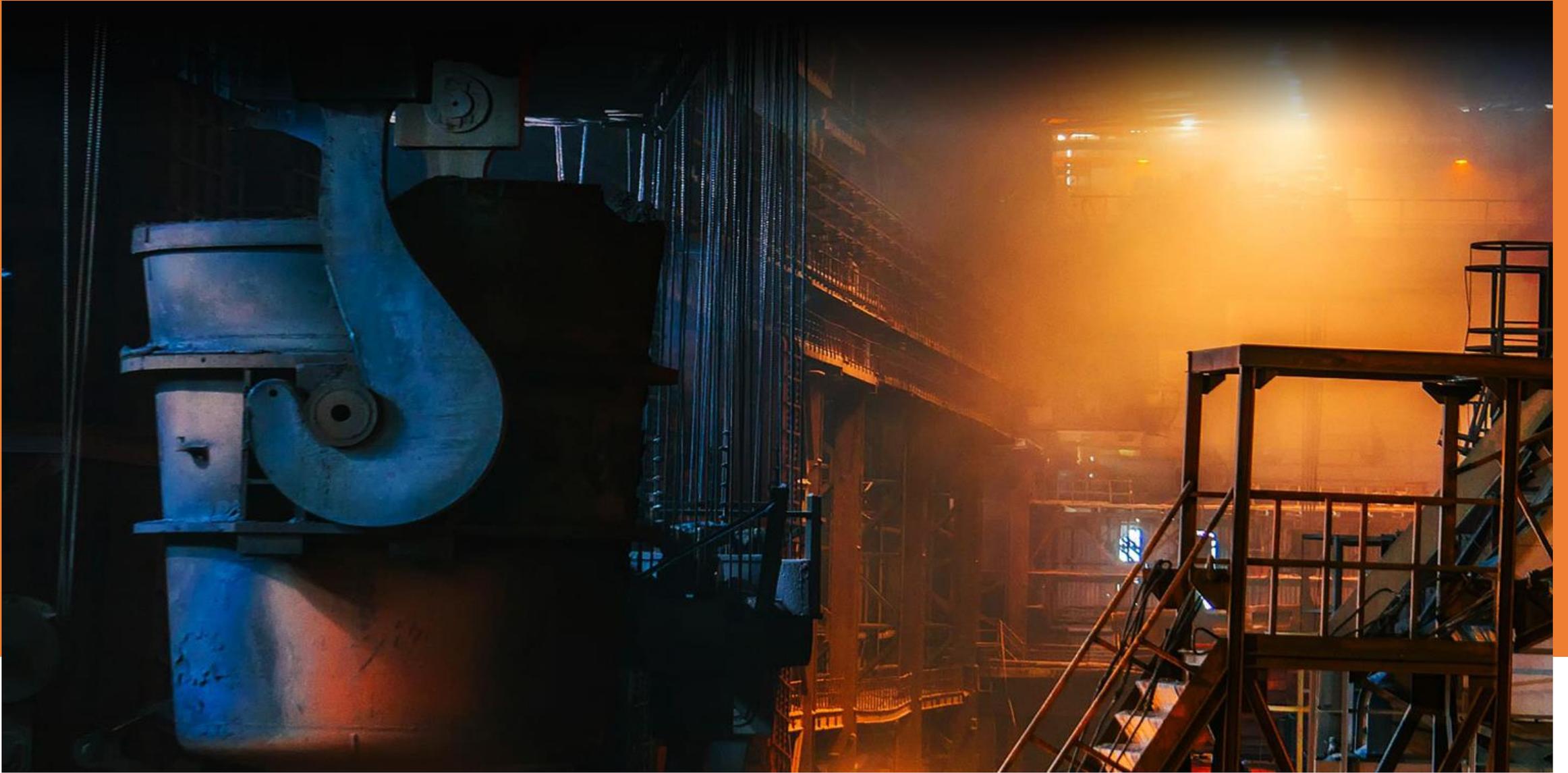


Flexibility to Sell Intermediate Product, use for Captive Consumption

Make customized products to capitalise on market opportunities

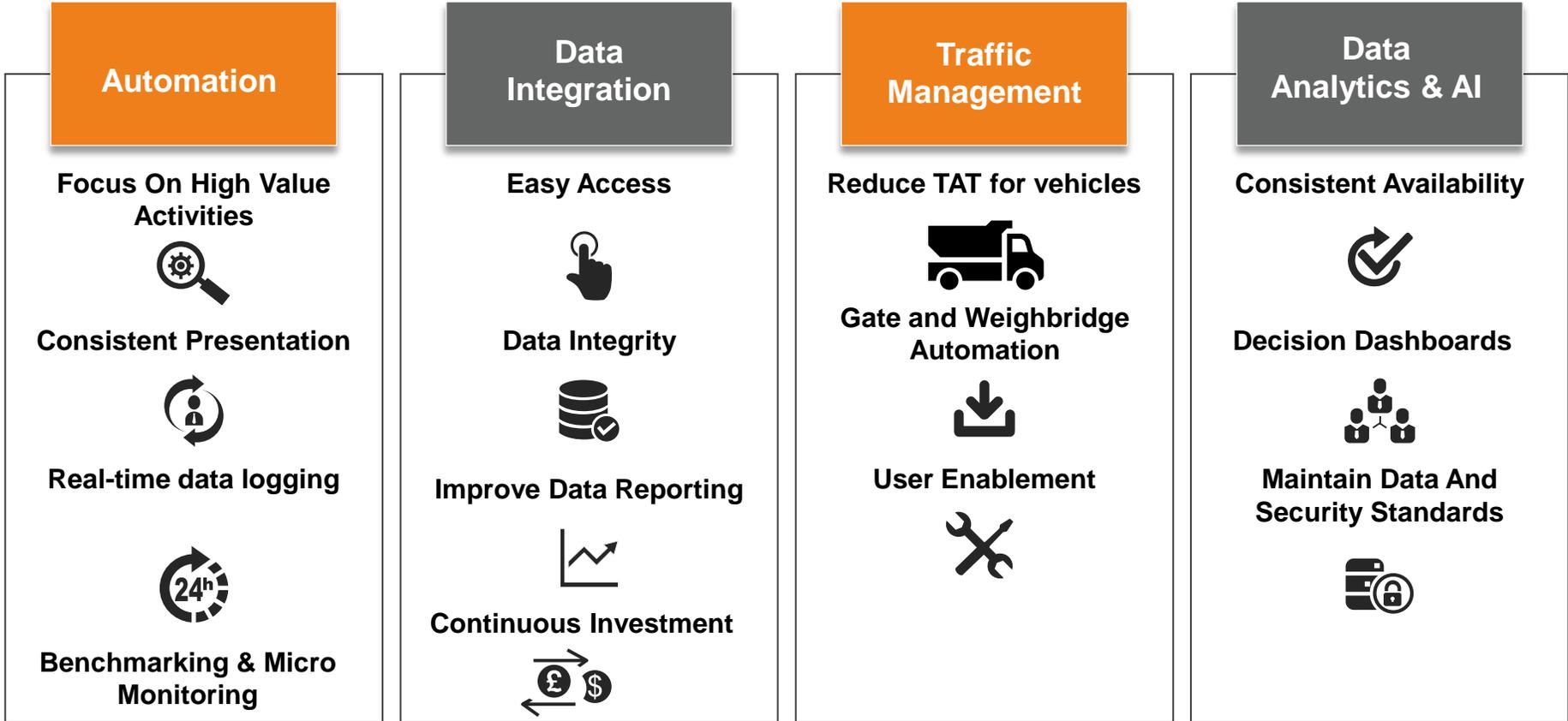
Reduced dependency on any particular product





Strategic Initiatives

IT Initiatives



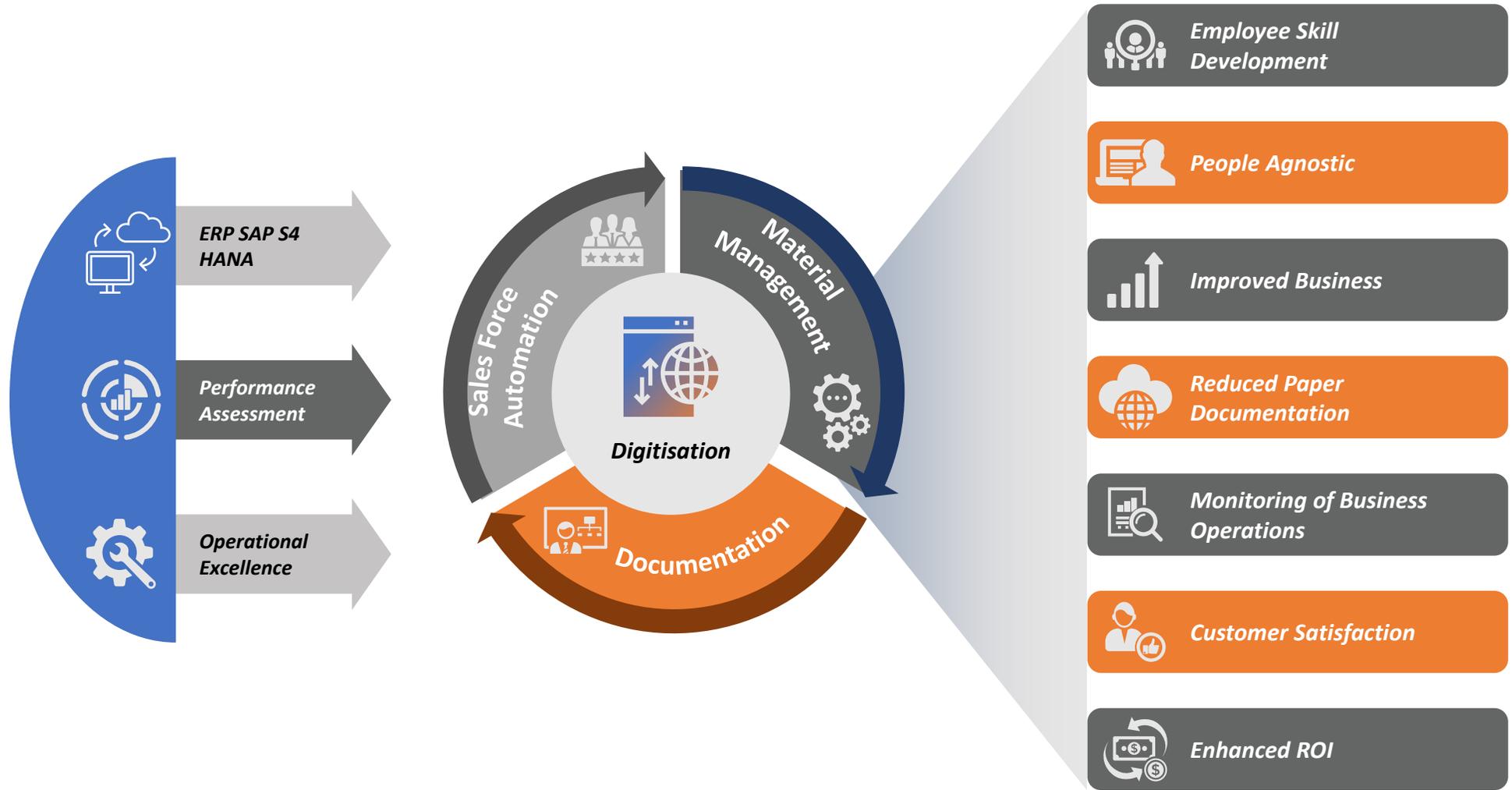
Knowledge Partners



Technology Partners



Impact of IT Initiatives





SUSTAINABLE DEVELOPMENT GOALS

17 GOALS TO TRANSFORM OUR WORLD



1 NO POVERTY 	2 ZERO HUNGER 	3 GOOD HEALTH AND WELL-BEING 	4 QUALITY EDUCATION 	5 GENDER EQUALITY 	6 CLEAN WATER AND SANITATION
7 AFFORDABLE AND CLEAN ENERGY 	8 DECENT WORK AND ECONOMIC GROWTH 	9 INDUSTRY, INNOVATION AND INFRASTRUCTURE 	10 REDUCED INEQUALITIES 	11 SUSTAINABLE CITIES AND COMMUNITIES 	12 RESPONSIBLE CONSUMPTION AND PRODUCTION
13 CLIMATE ACTION 	14 LIFE BELOW WATER 	15 LIFE ON LAND 	16 PEACE, JUSTICE AND STRONG INSTITUTIONS 	17 PARTNERSHIPS FOR THE GOALS 	



Q2 & H1 FY23 Financial Performance

Performance Highlights

Q2 FY23

Revenue

Rs. 3,085
Crores

24%

y-o-y



EBITDA

Rs. 243
Crores

-61%

y-o-y

PAT

Rs. 110
Crores

-73%

y-o-y

H1 FY23

Revenue

Rs. 6,308
Crores

27%

y-o-y



EBITDA

Rs. 850
Crores

-35%

y-o-y

PAT

Rs. 525
Crores

-39%

y-o-y

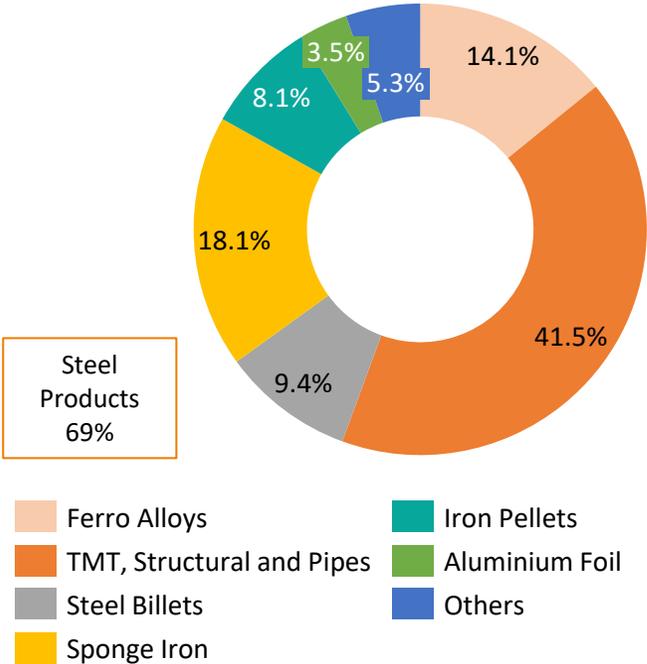
Q2 FY23 Performance Highlights

Revenue from Operations
Rs. 3,085 crores **24%**
 y-o-y

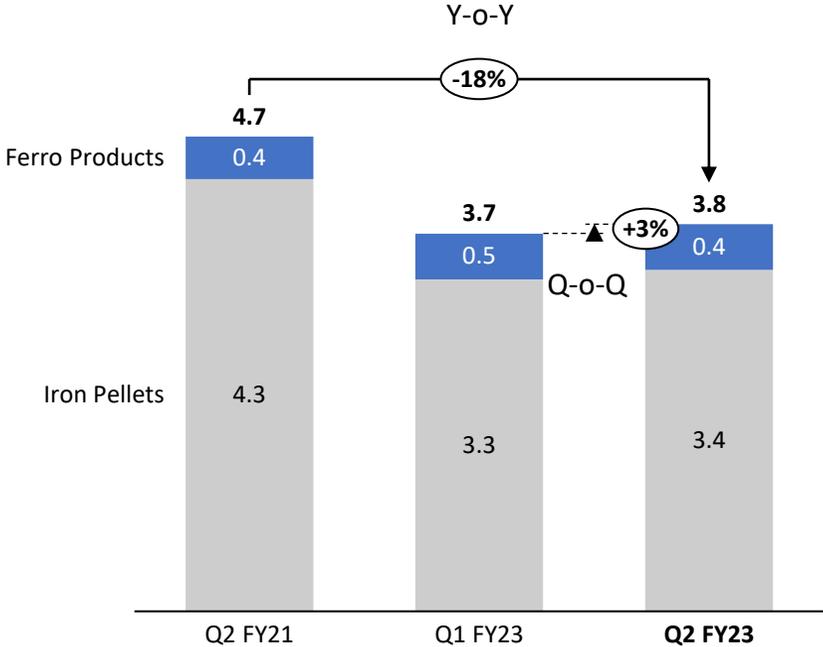
EBITDA
Rs. 243 crores **-61%**
 y-o-y

Profit After Tax
Rs. 110 crores **-74%**
 y-o-y

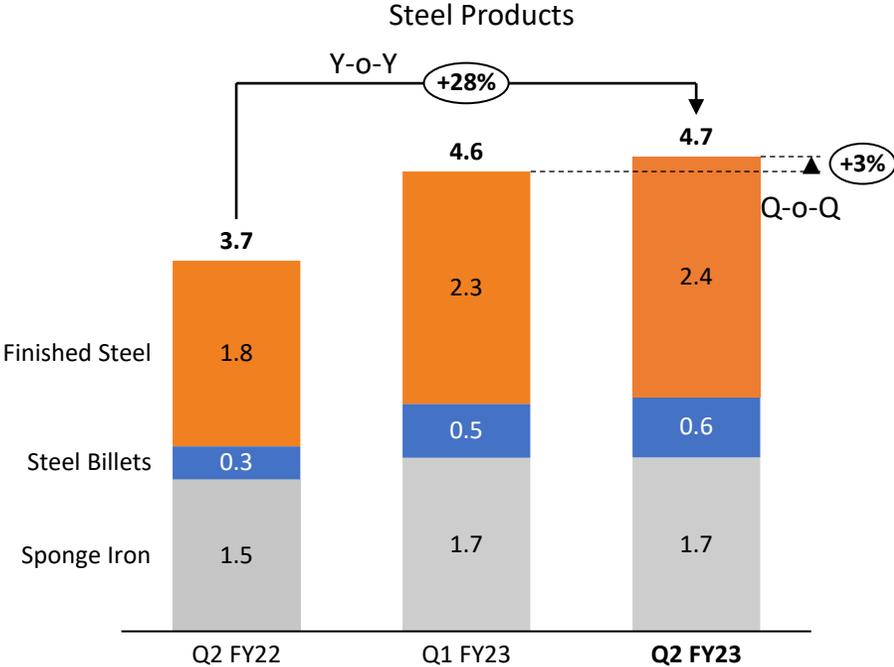
Revenue Breakup



Volumes (in lakh tonnes)



Volumes (in lakh tonnes)



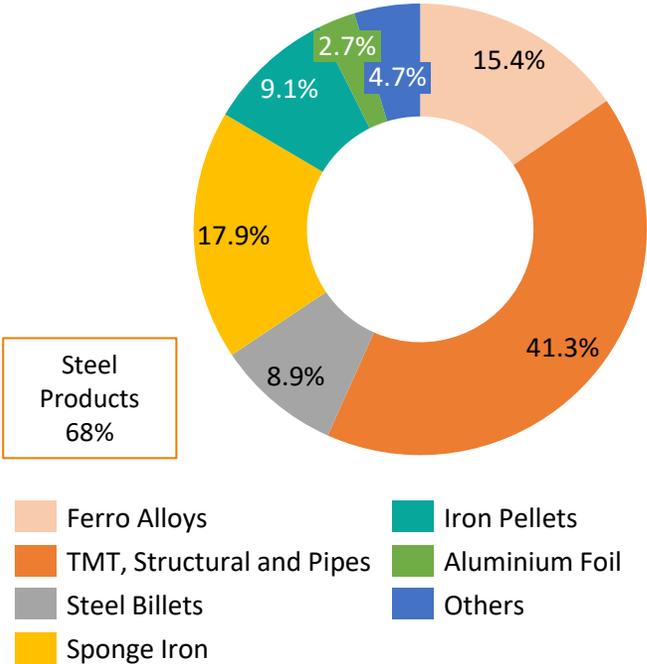
H1 FY23 Performance Highlights

Revenue from Operations
Rs. 6,308 crores **27%**
 y-o-y

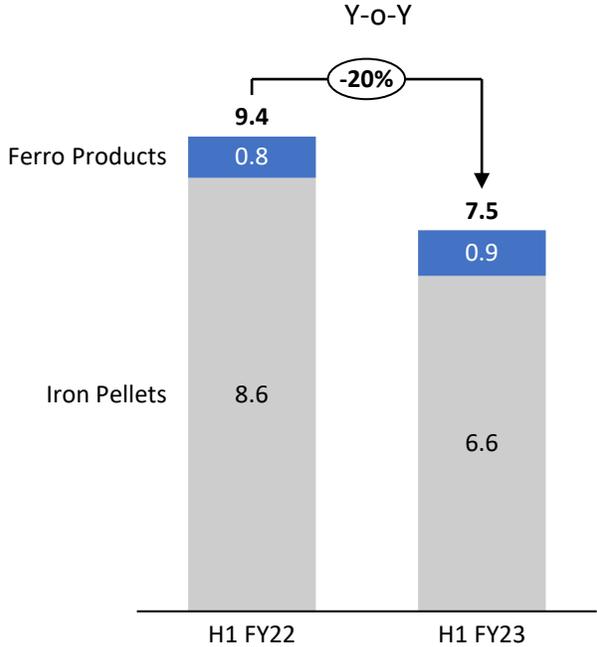
EBITDA
Rs. 850 crores **-35%**
 y-o-y

Profit After Tax
Rs. 525 crores **-39%**
 y-o-y

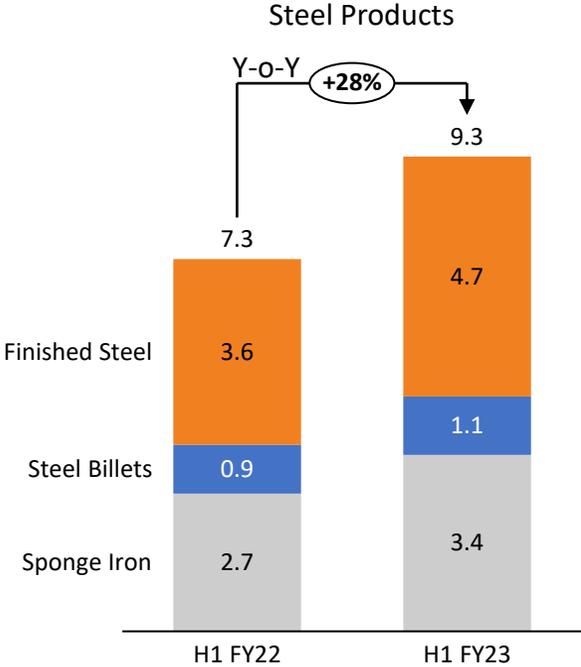
Revenue Breakup



Volumes (in lakh tonnes)

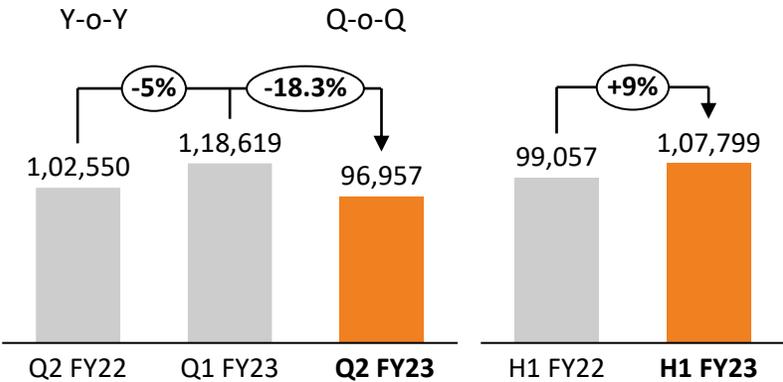


Volumes (in lakh tonnes)

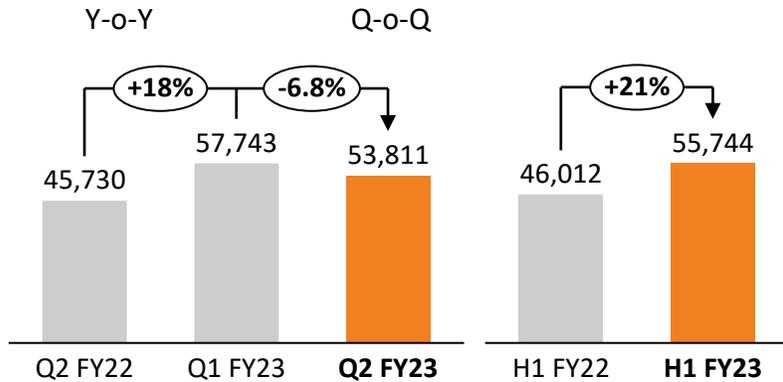


Per Tonne Realizations

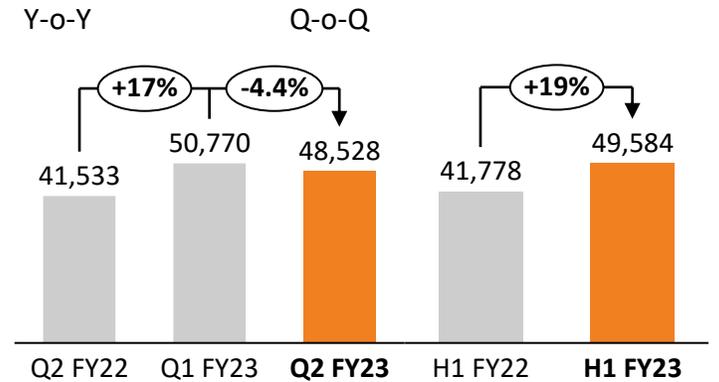
Ferro Products



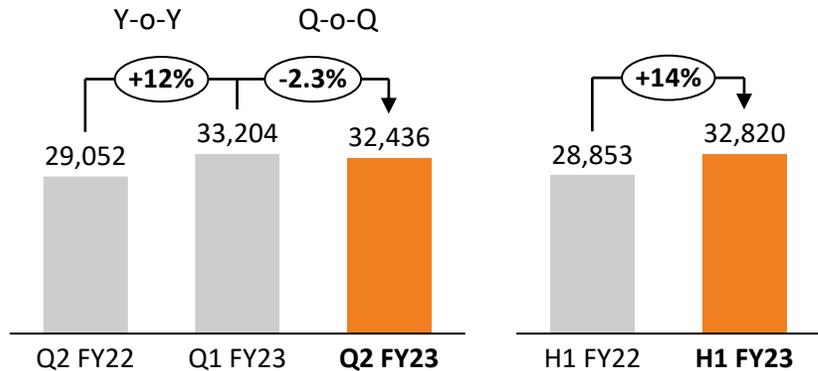
Finished Steel



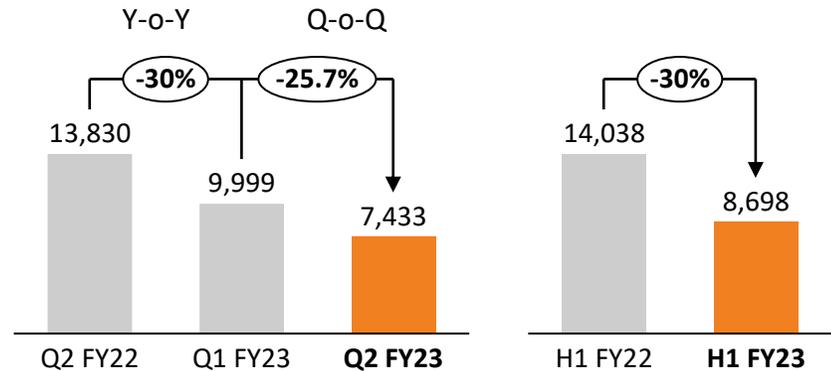
Steel Billets



Sponge Iron



Iron Pellets



Consolidated Profit & Loss Statement

Particulars (Rs. Crs.)	Q2FY23	Q2 FY22	Y-o-Y	Q1 FY22	Q-o-Q	H1 FY23	H1 FY22	Y-o-Y
Revenue from Operations	3,085.2	2,494.3	23.7%	3,223.2	-4.3%	6,308.4	4,959.4	27.2%
Cost of Material Consumed	2314.35	1,534.6		1,996.5		4,310.8	3,025.0	
Purchase of Stock	17.21	15.0		98.5		115.7	22.3	
Change in Inventories	-46.12	-16.3		14.1		-32.0	-104.2	
Total Raw Material	2,285.4	1,533.3		2,109.1		4,394.5	2,943.2	
Gross Margin	799.8	961.0	-16.8%	1,114.1	-28.2%	1,913.9	2,016.2	-5.1%
Gross Margin (%)	25.9%	38.5%		34.6%		30.3%	40.7%	
Employee Expenses	83.47	60.0		78.0		161.5	123.9	
Other Expenses	472.72	277.0		429.5		902.2	580.6	
EBITDA	243.6	624.0	-61.0%	606.6	-59.8%	850.2	1,311.7	-35.2%
EBITDA Margin (%)	7.9%	25.0%		18.8%		13.5%	26.4%	
Other Income	21.65	20.7		21.9		43.6	28.5	
Depreciation	110.44	60.6		94.8		205.2	121.9	
EBIT	154.8	584.2	-73.5%	533.8	-71.0%	688.6	1,218.2	-43.5%
EBIT Margin (%)	5.0%	23.4%		16.6%		10.9%	24.6%	
Finance Cost	14.88	4.6		6.8		21.7	11.3	
Share in Profit/(Loss) of Associate and JV	0.05	0.1		0.0		0.1	0.1	
Profit before Tax	139.9	579.6	-75.9%	527.0	-73.4%	666.9	1,207.0	-44.7%
Profit before Tax (%)	4.5%	23.2%		16.3%		10.6%	24.3%	
Tax	29.04	169.3		113.1		142.2	338.7	
Profit After Tax	110.9	410.3	-72.9%	413.8	-73.2%	524.8	868.3	-39.6%
PAT Margin (%)	3.6%	16.4%		12.8%		8.3%	17.5%	
EPS (Rs)	4.35	16.32		16.22		20.57	35.62	

Blended EBITDA Per Ton : Q2 FY 23 – Rs 5,183 vs Q2 FY 22 – Rs 17,007 | H1 FY23 – Rs 9,190 vs H1 FY22 – Rs 18,089

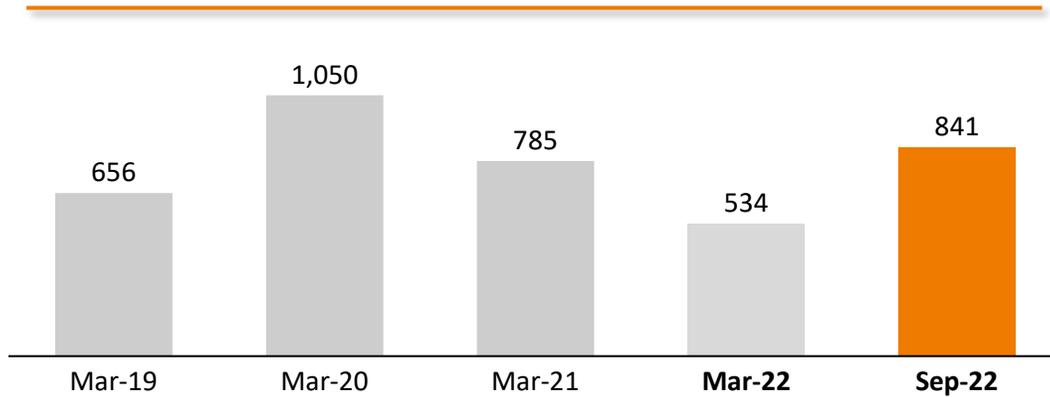
Consolidated Balance Sheet

Particulars (Rs. Crs.)	Sep-22	Mar-22
ASSETS		
Non - Current Assets		
a) Property, Plant and Equipment	2,572.2	2,383.5
b) Right-of-use assets	70.3	768.3
c) Capital work-in-progress	2,470.7	66.1
d) Intangible Assets	3.4	
e) Intangible Assets under Development	-	5.1
f) Investment in associates/ JV	1.7	350.3
g) Financial Assets		
i) Investments	504.4	
ii) Other Financial Assets	36.1	39.0
h) Other Non-current Assets		
i) Deferred Tax Assets (Net)	169.3	139.2
Total Non - Current Assets	5,828.0	3,751.5
Current Assets		
a) Inventories	1,811.6	2,057.0
b) Financial Assets		
i) Investments	957.1	685.6
ii) Trade Receivables	395.5	376.1
iii) Cash and Cash equivalents	9.9	91.4
iv) Other Bank Balances	326.5	234.0
v) Loans	6.6	142.1
vi) Other Financial Assets	80.1	105.8
c) Current tax assets (net)	40.4	
d) Other Current Assets	756.5	981.4
Total Current Assets	4,384.2	4,673.5
TOTAL ASSETS	10,212.3	8,425.0

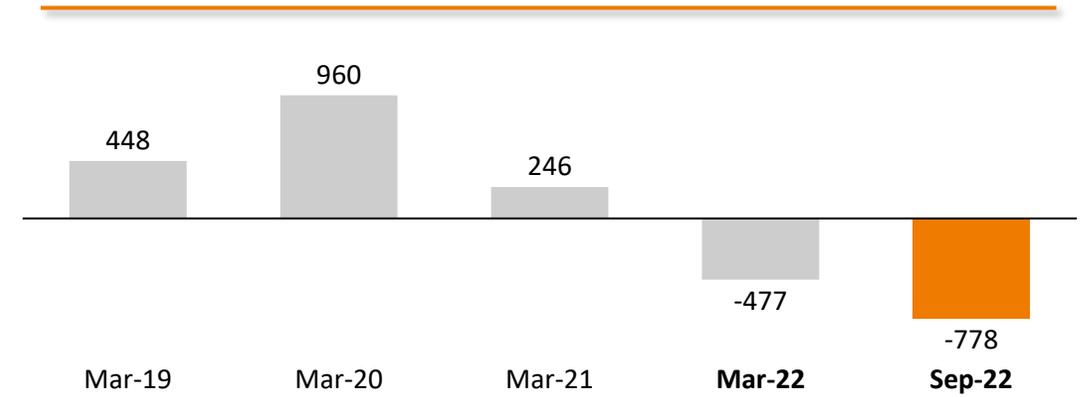
Particulars (Rs. Crs.)	Sep-22	Mar-22
Equity		
Equity Share Capital	255.1	255.1
Other Equity	6,571.2	5,579.6
Total Equity	6,826.3	5,834.7
Non Controlling Interest	390.4	4.0
Liabilities		
Non - Current Liabilities		
a) Financial Liabilities		
i) Borrowings	125.3	125.8
ii) Lease Liabilities	5.6	12.4
iii) Others Financial Liabilities	14.2	6.0
b) Provisions	17.1	14.0
c) Deferred Tax Liabilities (Net)	71.3	107.3
d) Other Non-current Liabilities	181.1	171.0
Total Non - Current Liabilities	414.4	436.5
Current Liabilities		
a) Financial Liabilities		
i) Borrowings	715.8	407.9
ii) Lease Liabilities	3.4	3.4
iii) Trade Payables		
Outstanding due to MSME	1.4	7.8
Outstanding due to Creditors other than MSME	1,185.5	1,186.1
iv) Other Financial Liabilities	299.9	200.3
b) Other Current Liabilities	298.9	304.4
c) Provisions	29.8	29.8
d) Current Tax Liabilities (Net)	46.4	10.2
Total Current Liabilities	2,581.2	2,149.8
Total Equity and Liabilities	10,212.3	8,425.0

Strong Debt Profile

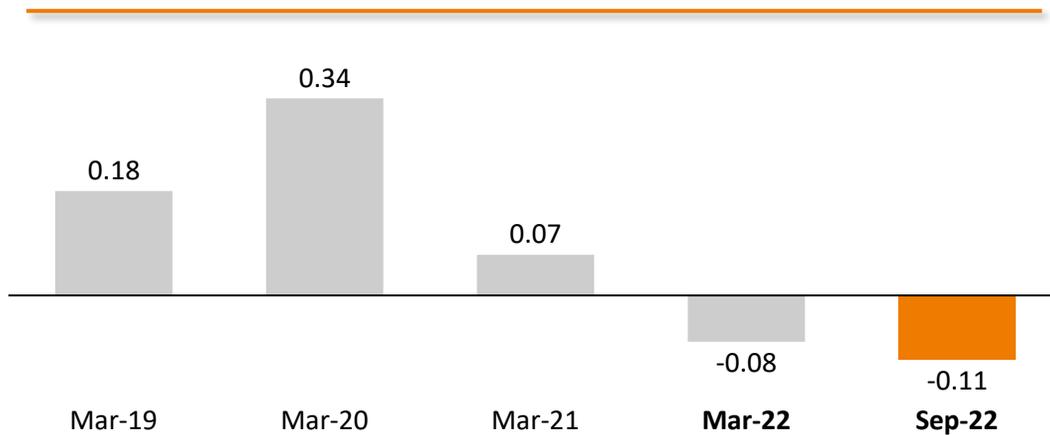
Gross Debt (Rs. Crs.)*



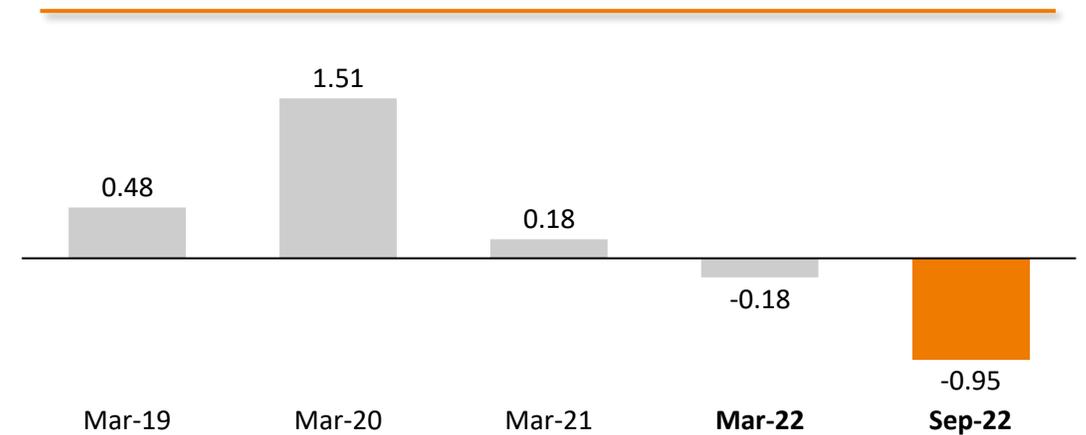
Net Debt (Rs. Crs.)



Net Debt / Equity



Net Debt / EBITDA



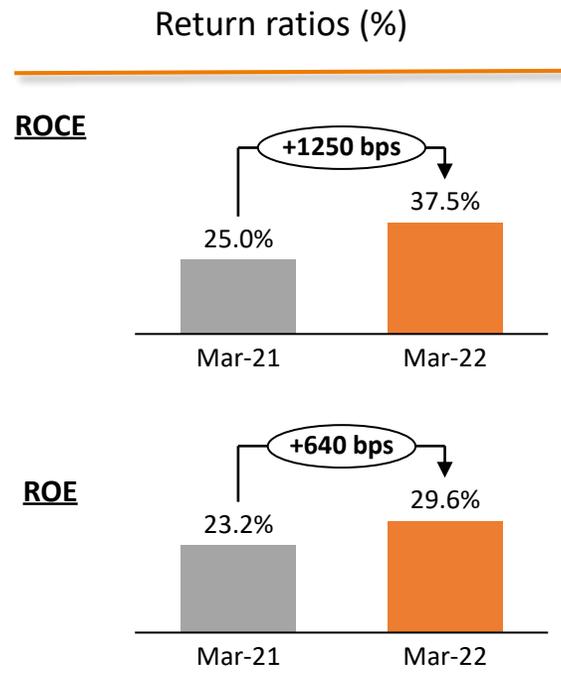
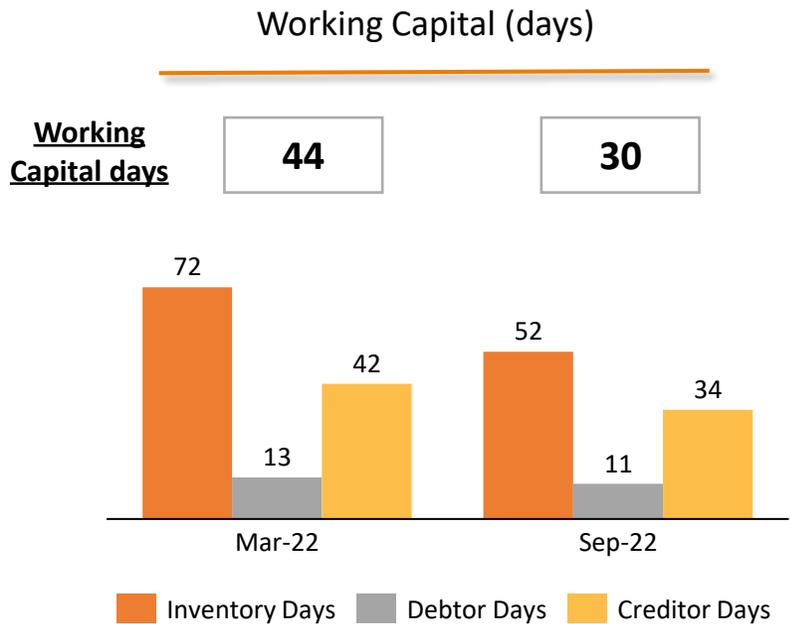
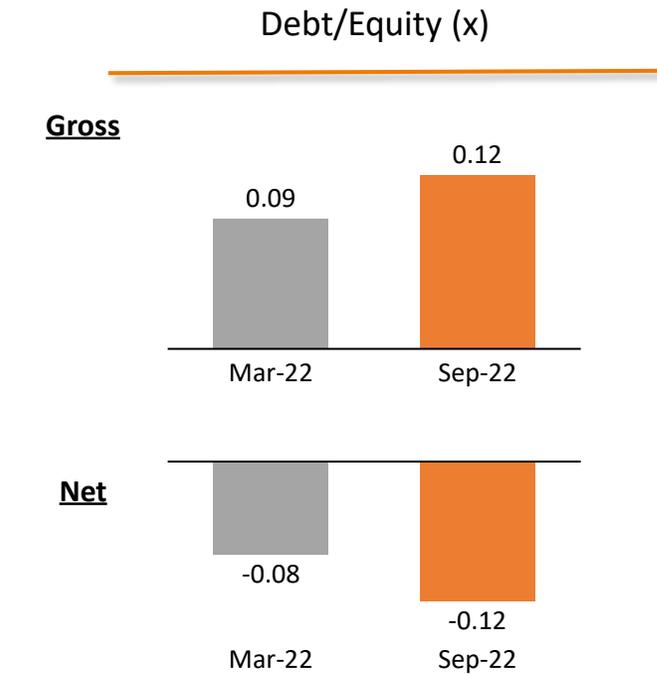
* Sept-22: Includes Rs 166.4 Cr of debt taken by minority/ JV partner for Ramswarup

Strong Balance Sheet – Flexibility of Growth

0.12x
Gross Debt / Equity
 (as of 30th Sept 2022)
One of Lowest Gearing amongst competitors*

Internal Operating Efficiency led to significant reduction in **Working capital requirements**

Conservatively Leveraged
 +
Disciplined Capital Allocation strategy
 =
Better Return Metrics



Strong Balance Sheet to support Capex, Growth and Business Cycles

*Crisil Report

CSR Initiatives

Rural Health



- Yearly Eye & Medical Camp for Villagers
- Free Ambulance & Drinking water Services for villagers
- New Health Center & Homeopathy Clinic
- FREE Medicine & Spectacles and Blood Donation Camp

Rural Education



- FREE Coaching Center for Economic backward Section
- Computer Training Center at Dhasna village
- School Bag And Cycle Distribution
- SHYAM Scholarship for Meritorious students of Economic Backwards

Social Infrastructure Development



- Temples
- Village Sanitation
- Teachers Training and Remuneration
- Village Handicrafts – Skill development
- Sports Football Coaching
- Gau Daan (Care for Animals)

Social Awareness



- Women Empowerment
- Road safety Campaign SAFE DRIVE SAFE LIFE
- Socio Environmental Awareness
- Distribution of Helmets for Safe drive & Save life

CSR Initiatives

Sustainability



- Water Conservation- Check dam, Pond , landscaping, Plantation,
- Promotion of solar Light
- Solar irrigation Pumps
- Promotion of Organic Farming

Skill Development



- Running sewing center, computer training center
- Alternate source of income via enterprise development, skill development
- KALP VRIKSHA (Empowerment) programme

Sports Promotion



- Football team of Shyam Sel & Power Limited
- Shoes & Suit distribution
- Play ground development

Thank You



Shyam Metals & Energy Limited

Mr. Trilochan Sharma

+91 9831298290

trilochan.sharma@shyammetalics.com

Ms. Maumita Dhar

+91 9903568990

Maumita.dhar@shyammetalics.com

Investor Relations Partners

Mr. Nachiket Kale

+91 9920940808

Nachiket.kale@linkintime.co.in

Mr. Rajesh Agrawal

+91 9967491495

Rajesh.agrawal@linkintime.co.in

Shyam Metals & Energy Ltd.

CIN No. : L40101WB2002PLC095491

Trinity Tower, 7th Floor, 83, Topsia Road
Kolkata – 700046, West Bengal, India

