

SMEL/SE/2021-22/10

July 29, 2021

**The Secretary, Listing Department
BSE Limited**

Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001
Maharashtra, India
Scrip Code: **543299**

**The Manager – Listing Department
National Stock Exchange of India
Limited** "Exchange Plaza", 5th Floor, Plot
No. C/1, G Block, Bandra-Kurla Complex,
Bandra (East), Mumbai 400 051
Maharashtra, India
Symbol: **SHYAMMETL**

Dear Madam/Sir,

Sub: **Submission of Reconciliation of Share Capital Audit Report for the quarter ended June 30, 2021.**

Ref: Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 [erstwhile Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996 and SEBI Circular No. D&CC/FITTC/Cir-16/2002 dated December 31, 2002].

With reference to the above, please find enclosed herewith the 'Reconciliation of Share Capital Audit Report' dated July 29, 2021, issued by the Practicing Company Secretary for the quarter ended June 30, 2021.

Please take the same on record.

Thanking you,

For **Shyam Metalics And Energy Limited**

Birendra
Birendra Kumar Jain
Company Secretary



Enclosed: As Above

To
The Board of Directors
Shyam Metals and Energy Limited
Trinity Tower, 7th Floor,
83, Topasia Road
Kolkata - 700046

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT
FOR THE QUARTER ENDED 30.06.2021**

CIN : U40101WB2002PLC095491
Authorized Capital : Rs. 290 Crores
ISIN : INE810G01011

We have examined the book, registers forms, documents, and papers produced electronically before us M/S. SHYAM METALICS AND ENERGY LIMITED. (hereinafter referred to as 'the Company') and its Registrars and Transfer Agent (RTA) Kfin Technologies Pvt Ltd in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (depositories and Participants) Regulation , 2018 .

In our opinion and to the best of our information and according to the explanations given to us and based on such verification as we consider necessary, we certify the report for the quarter ended 30th June, 2021 as in Annexure - I, attached hereto.

Place: Kolkata
Dated: 29.07.2021

UDIN: A032664C000703697

For DS & ASSOCIATES LLP



MURARI PASAYAT
Partner

Company Secretary in whole-time practice
A.C.S.-32664, C.M.No-12963

RECONCILIATION OF SHARE CAPITAL AUDIT

ANNEXURE - I

1 For Quarter Ended	30.06.2021
2 ISIN :	INE 810G01011
3 Face Value :	10/- (Ten) per ordinary Share fully paid up.
4 Name of the Company	SHYAM METALICS AND ENERGY LIMITED
5 Registered Office Address	"TRINITY TOWER" 83 TOPSIA ROAD, 7TH FLOOR KOLKATA WB 700046
6 Correspondence Address	"TRINITY TOWER" 83 TOPSIA ROAD, 7TH FLOOR KOLKATA WB 700046
7 Telephone & Fax Nos.	Ph. No. 033-40164000
8 E-mail Address	cs@shyamgroup.com
9 Name of the Stock Exchanges where the Company's securities are listed.	BSE Limited and National Stock of India Limited (NSE)

	Number of Shares	% of Total Issued Cap
10 Issued Capital	255080688	100
11 Listed Capital (Exchange-wise): (As per company records)	255080688	100
12 Held in dematerialised form in CDSL	9815750	3.85
13 Held in dematerialised form in NSDL	245264938	96.15
14 Physical	0	0
15 Total No. of shares (12+13+14)	255080688	100
16 Reasons for difference if any, between (10&11), (10&15), (11&15):	NA	

17 Certifying the details of changes in share capital during the quarter under consideration as per table below :

Particulars*	No. of shares	Applied/Not Applied for listing	Listed on Stock Exchanges (specify names)	whether intimated to CDSL	whether intimated to NSDL	In-prin. approval pending for stock exchanges (specify names)
NIL						

18 Register of Members is updated (Yes/No) if not, updated upto which date

19 Reference of previous quarter with regard to excess Dematerialised shares, if any,

20 Has the Company resolved the matter mentioned in point no.19 above in the current year ? if not, reason why ?

21 Mentioned the total no. of requests, if any confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

Total no. of demat request	No.of request	No.of shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	NA
pending for more than 21 days	Nil	Nil	NA

22 Name, Telephone & Fax No. of Compliance officer of the Company **BIRENDRA KUMAR JAIN**
Ph. No. 033 -40164000

23 Name, Address, Tel. & Fax No. of the Auditor **MURARI PASAYAT**
Practicing Company Secretary
41, BB Ganguly Street
Kolkata-700 012
Ph.033-40033355

24 Appointment of common agency for share registry work, if yes (name & address) **Kfin Technologies Private Limited**
Selenium, Tower B, Plot No- 31 & 32,
Financial District, Nanakramguda, Serilingampally
Hyderabad Rangareddi TG 500032 IN

25 Any other detail that the auditor may like to provide (e.g. BIFR company, delisting from Stock Exchange, Company changed its name etc.)

Place : Kolkata
Date : 29.07.2021

Note : 1. The Company has listed its share capital with NSE and BSE but the type of entity "Listed" is not yet reflected in the CIN of the company.
2. The company has raised Rs. 214705880 through IPO and thus now the paid-up share capital of the company is Rs. 2550806880. But the same was not reflected at MCA portal due to non-filing of Form PAS-3.

