

SMEL/SE/2022-23/73

February 25, 2022

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| <p>The Secretary, Listing Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai 400 001 Maharashtra, India Scrip Code: 543299</p> | <p>The Manager – Listing Department National Stock Exchange of India Limited “Exchange Plaza”, 5th Floor, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai 400 051 Maharashtra, India Symbol: SHYAMMETL</p> |
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Sub: Intimation under Regulation 30 of SEBI(LODR) Regulation 2015 - issuance of LOI in the name of Shyam Sel and Power Limited (Material Subsidiary Company) for declaring as successful Applicant for Mittal Corp Limited.

Dear Sir/Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that CoC of the Corporate Debtor (Mittal Corp Ltd.) has approved the Resolution Plan and accordingly Resolution Professional vide its letter dated 24.02.2023 has issued the Letter of Intent (LOI) in the name of our Material subsidiary company i.e. Shyam Sel and Power Limited and declared it as Successful Resolution Applicant. However, this is subject to the confirmation of the Adjudicating Authority.

This is for your kind information and records.

Thanking you,

Yours faithfully,

For Shyam Metalics And Energy Limited

Digitally signed by
BIRENDRA KUMAR
JAIN
KUMAR JAIN Date: 2023.02.25
14:08:04 +05'30'

**Birendra Kumar Jain
Company Secretary**



OUR BRANDS:



SHYAM METALICS AND ENERGY LIMITED

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